

2021 Rural Health Conference

Rural Resilience and the Road to Recovery

November 18th, 2021 | 9:00 am – 3:30 pm





Housekeeping

- Today's session will be recorded & posted to the ORH Rural Health Centers program website
- Please keep your lines muted when not speaking
- Submit questions in the chat box or use the raise hand feature during designated Q&A sections (click 3 dots on lower panel)
- Use the call-in feature to improve sound quality
 - This can be found in your event registration or if you click the (i) button on the top left
- Use the active speaker view for best view of panelists
- Take breaks as needed

Agenda

- Welcome & ORH Updates
 - Maggie Sauer
- Lead the Way in 5 Minutes a Day: Sparking High Performance in Yourself and Your Teams
 - Jo Anne Preston, Rural Wisconsin Health Cooperative

10:30 - 10:45 Break

- How Are You Prepared for What's Now and What's Next?
 - Michelle Rathman, Impact! Communications

- Integrated Care Panel Session
 - Lisa Tyndall, FHLI Center of Excellence for Integrated Care
 - Alysia Hoover-Thompson, High Country Community Health
 - Regina Dickens, Rural Health Group

12:30 -1:15 Lunch – Celebration of YOU

- Rural Health Clinic Best Practices and Benchmarks
 - Jonathan Pantenburg, Stroudwater Associates
- RHC COVID-19 Initiatives & FHLI CDC Funds
 - Shannon Chambers, SC Office of Rural Health
 - Carla Obiol, Foundation for Health Leadership and Innovation
- Closing
 - Victor Armstrong, DHHS Chief Health Equity Officer

Objectives

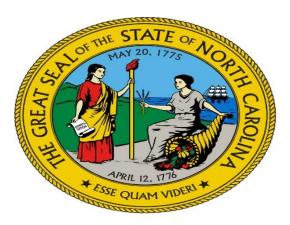
- Recognize how to spark high performance in yourself and your teams
- Understand roles that strategy, communication, advocacy, and vulnerability play in meaningful collaboration, innovation, and capacity building.
- Increase knowledge of benefits of Integrated Care in rural communities
- Recognize best practices and benchmarks for Rural Health Clinics
- Increase knowledge of COVID-19 initiatives for Rural Health Clinics

North Carolina Office of Rural Health SFY 2020 Rural Health Clinic and Rural Health Center Sites Alleghany Surry Northampton Ashe Rockingham Person Gates Stokes Halifax ance 2 Caswell Hertford Watauga Wilkes Forsyth Alamance Yadkin Orange Bertie Franklin Atchell Avery)are Caldwell Iredell Davie Nash Guilford Durham Edgecombe Tyrrel Dare Martin Randolph Davidson Wake Washington 6 Burke Chatham Catawba McDowel Rowan Wilson Haywood Pitt Beaufort Buncombe Caroline Swain Rutherford Lincoln Lee Collier-West Monto Hyde Graham Cabarrus 2 Johnston Greene lenderson Wayne Harnett Dare 3 Gaston Stanly Moore Cleveland Macon Lenoir Craven Hyde Necklenburg Cherokee Pamlico Clay Cumberland Sampson Jones Union Hoke Richmond 0 5 Anson Duplin Carteret Carteret Scotland Onslow Robeson Carteret Pender Bladen 1 1 3 **Rural Health Clinic or Rural Health Center** Columbus (80 Sites Covering 39 Counties) 2 New Brunswick Hanover **Rural County (70 Counties)** (4) Kim McNeil -East NC DEPARTMENT OF Urban County (30 Counties) AND ICES Dorothea Brock -Office of Rural Healt Beth Blaise – South *Numbers inside symbols indicate the number of sites within respective county Program Manager Central ORH Supported Rural Health center data: last updated on June 30, 2020

Federal CMS Certified Rural Health Clinic data: last updated on May 5, 2020

Thank you to our planning team!

- Carla Obiol, Foundation for Health Leadership and Innovation
- Katherine Parker Lucas, Hometown Strong
- Kevin Meese, Office of Rural Health
- Nick Galvez, Office of Rural Health
- Oluanda Green, NC Rural Center
- Renee Clark, Office of Rural Health
- Shawanda Fields, Office of Rural Health
- Brandon Washington, NC Community Health Center Association



NC Department of Health and Human Services

Office of Rural Health - Update

Maggie Sauer November 18, 2021



CELEBRATING THE POWER OF RURAL

National Rural Health Day

Since 2011, the National Organization of State Offices of Rural Health, the 50 State Offices of Rural Health, and rural health stakeholders from across the country have set aside the third Thursday of November to celebrate National Rural Health Day (NRHD).

#POWEROFRURAL



CELEBRATING THE POWER OF RURAL National Rural Health Day

National Rural Health Day (NRHD) is an opportunity to "Celebrate the Power of Rural" by honoring the selfless, community-minded spirit that prevails in rural America. NRHD showcases the efforts to address the unique healthcare challenges that rural citizens face today and into the future







NC COVID Relief Funds

NC Rural Health Centers and Rural Health Clinics (RHCs) make up a key part of the rural health care infrastructure and help address health equity gaps in medically underserved rural communities to improve health outcomes for rural residents.

- Testing & Mitigation
- Ensuring Equitable Distribution of Vaccines in Rural Areas
- Building Vaccine Confidence

Office of Rural Health (ORH) & Mission

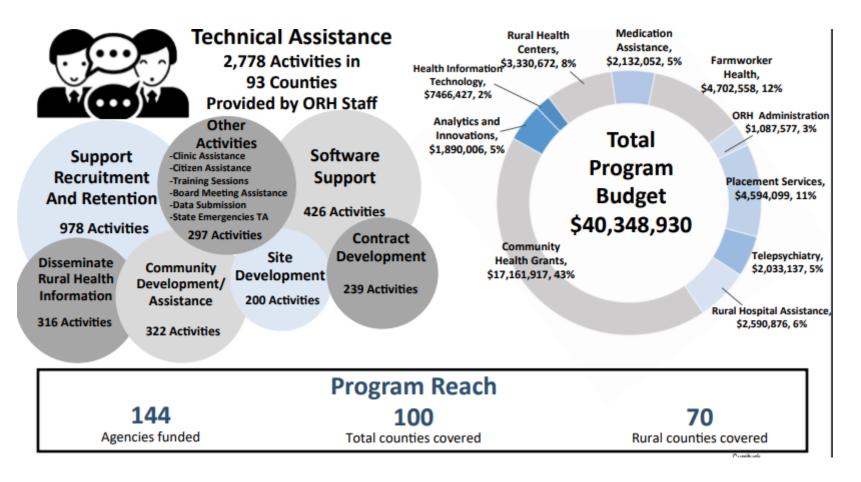
- First state office (1973) in the nation created to focus on the needs of rural and underserved communities
- ORH Mission Statement: The North Carolina Office of Rural Health (ORH) supports equitable access to health in rural and underserved communities.
- To achieve its mission, ORH works collaboratively to provide:
 - Funding
 - Training
 - Technical assistance
- For high quality, innovative, accessible, cost-effective services that support the maintenance and growth of the State's safety net and rural communities.
- <u>State Fiscal Year 2020 Office Facts:</u>
 - Administered 216 contracts
 - \$33.9 million available grant funding from state, federal, and philanthropic sources
 - Returned 84% of its budget directly to NC communities
 - Provided 2,778 technical assistance activities
 - 72 staff (including temporary)

** While we do not provide direct care, our programs support numerous health care safety net organizations throughout North Carolina.





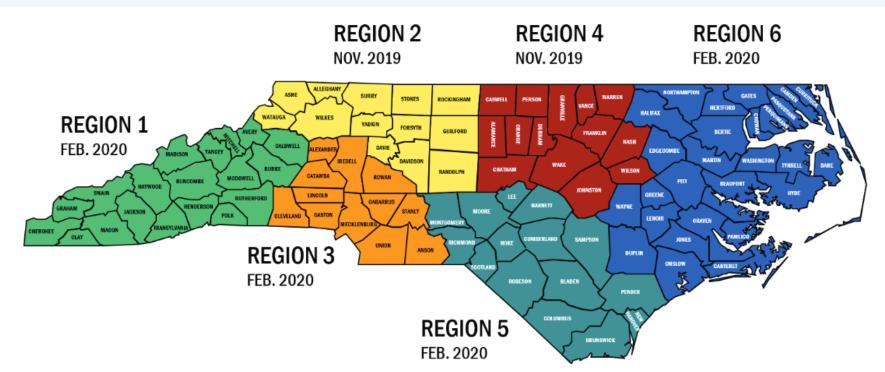
ORH Profile

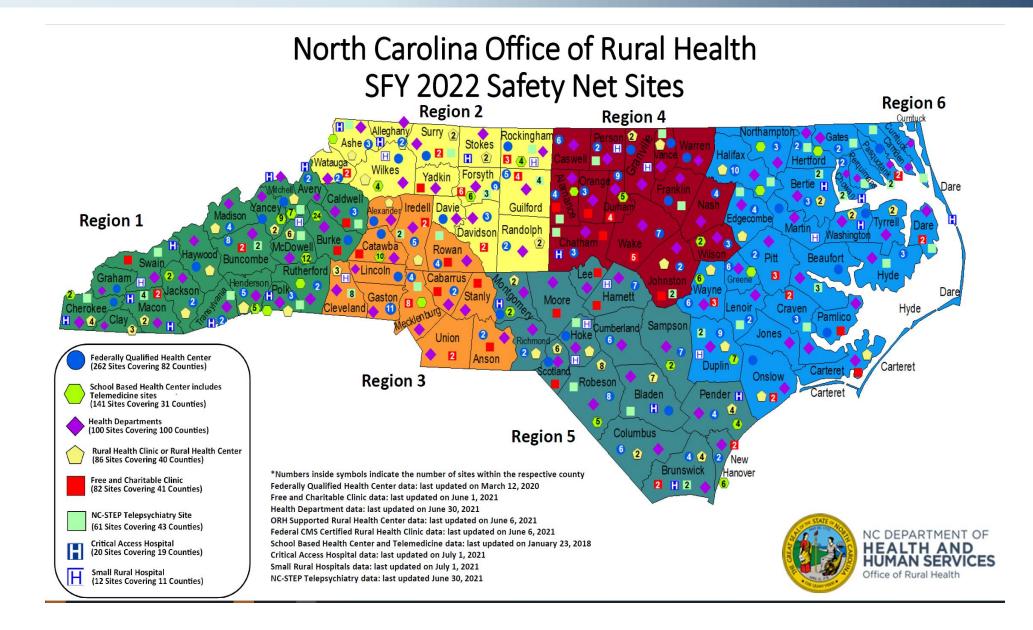


https://www.ncdhhs.gov/divisions/office-rural-health/office-rural-health-programs

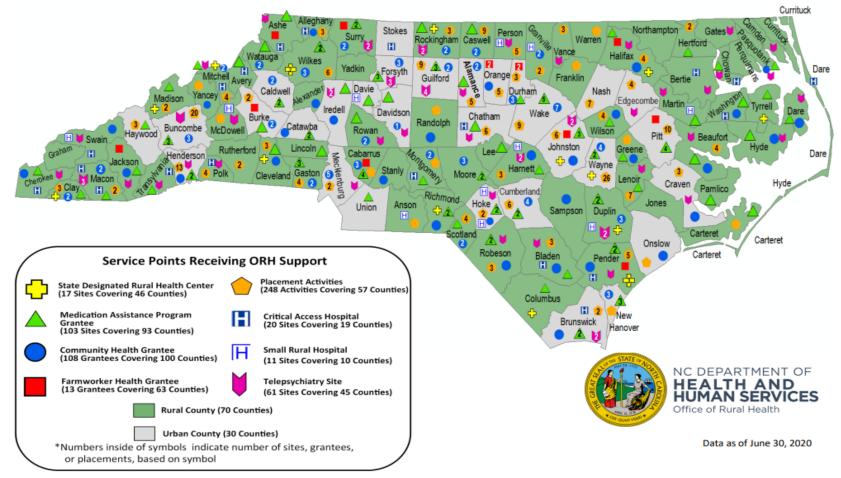
NCORH Regional Approach

NC MEDICAID MANAGED CARE REGIONS





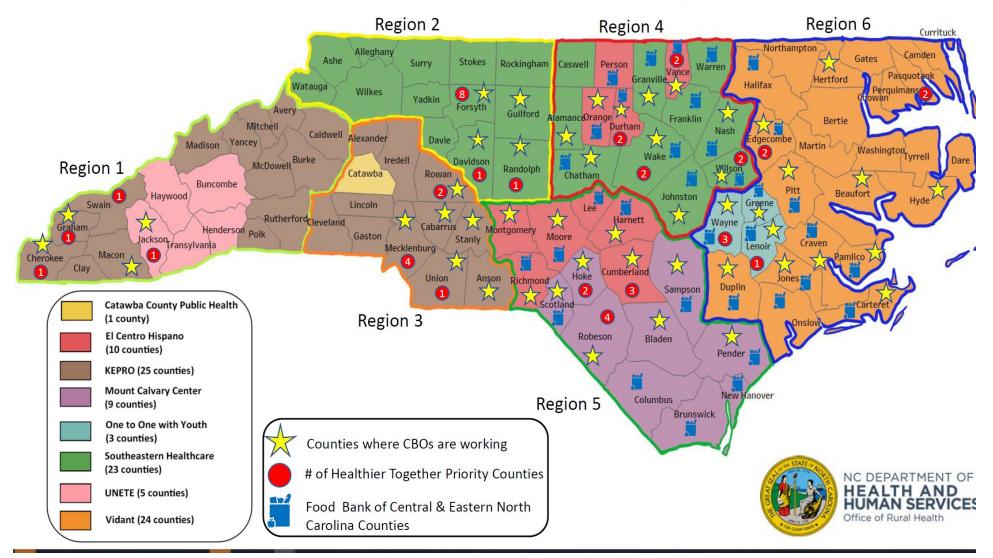
North Carolina Office of Rural Health Service Points and Coverage Map SFY 2020



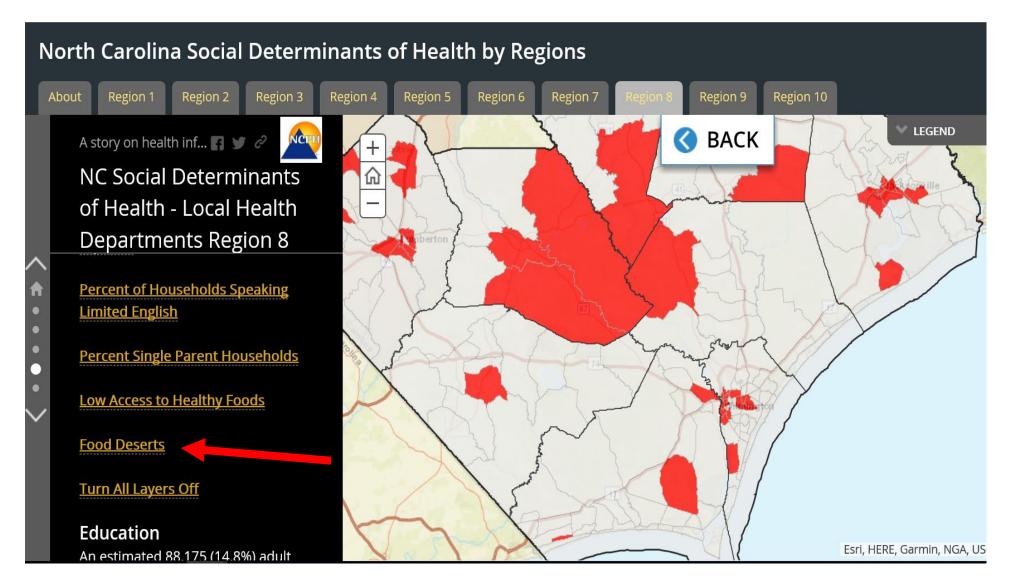
Programs at ORH



Community Health Worker Program







Statewide Resource Platform: NCCARE360

Network Model: No Wrong Door Approach



- **Investing in connections**: Statewide coordinated network to connect citizens, healthcare providers, and human service providers
- Strong public-private partnership to create foundation for healthy opportunities



ORH COVID-19 Efforts

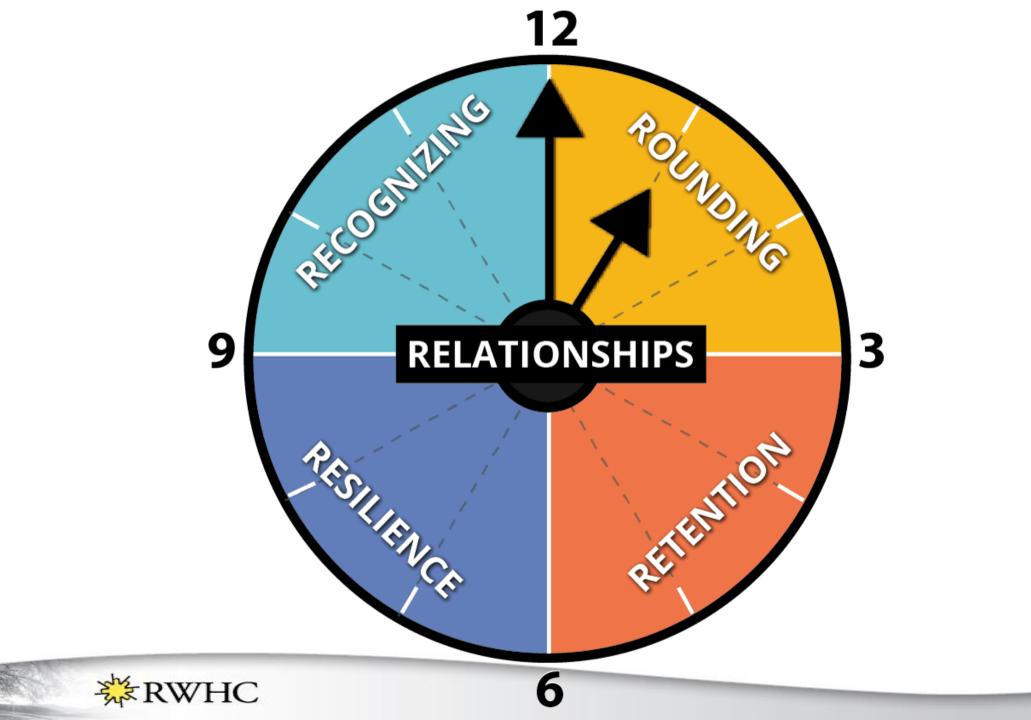
- Telehealth Technical Assistance
- Critical Hospital Assistance
- Community Health Worker and Support Services Program
- Migrant Farmworker Support
- Staffing Stakeholder calls
- NCDHHS Historically Marginalized Population
- Uninsured Portal
- Primary Care Survey
- CVMS support
- NCCARE 360 Support

Lead the Way in Five Minutes a Day: Sparking High Performance in Yourself and Your Teams

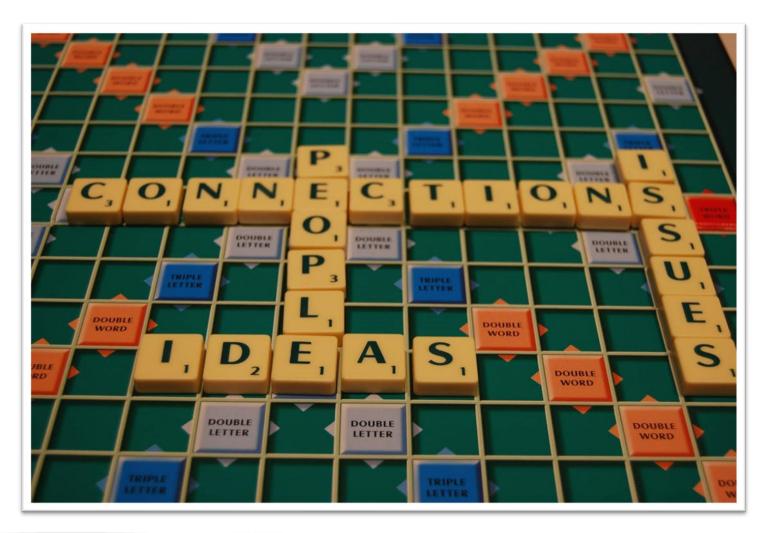
Jo Anne Preston RWHC Workforce & Organizational Development Sr Mgr

> 2021 Rural Health Conference *Rural Resilience and the Road to Recovery* North Carolina Office of Rural Health November 18, 2021

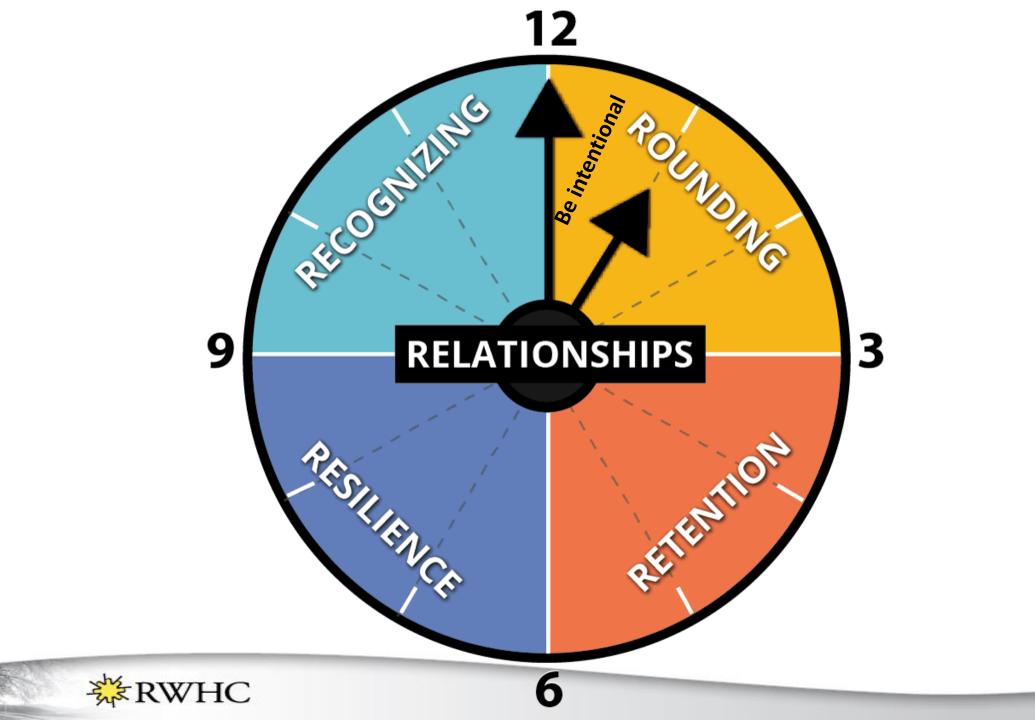


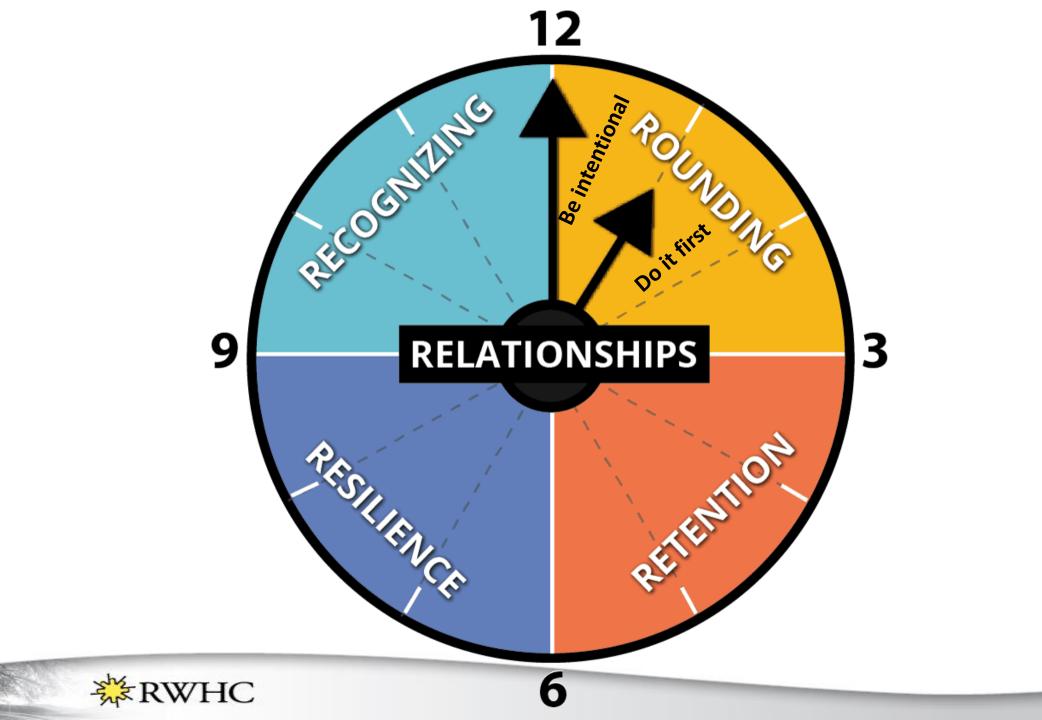


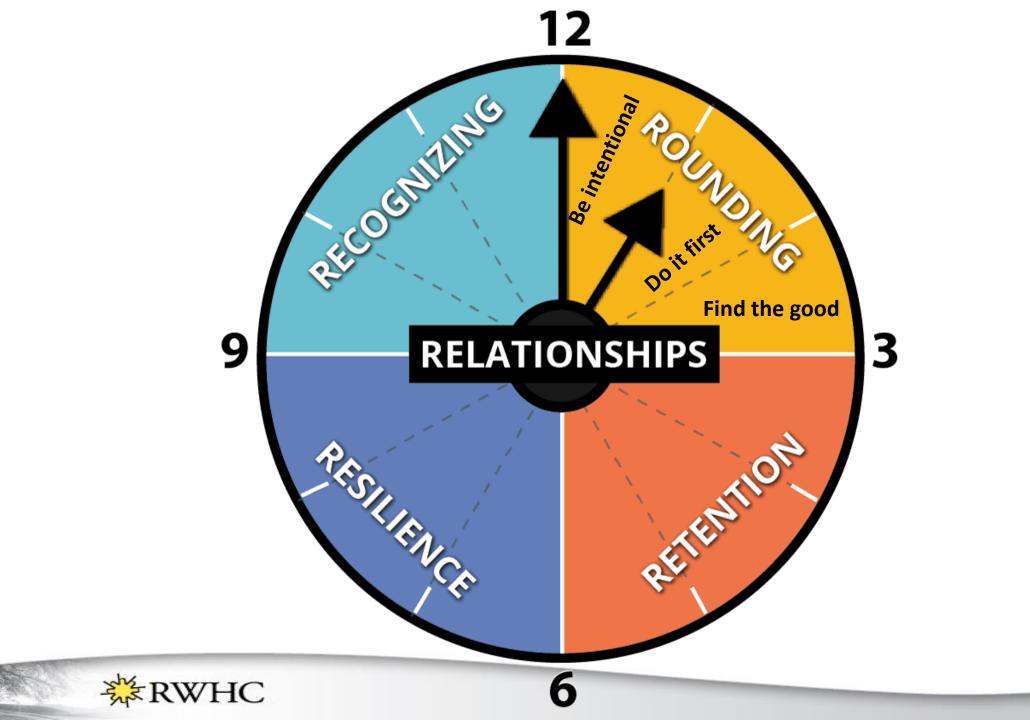
ROUNDING

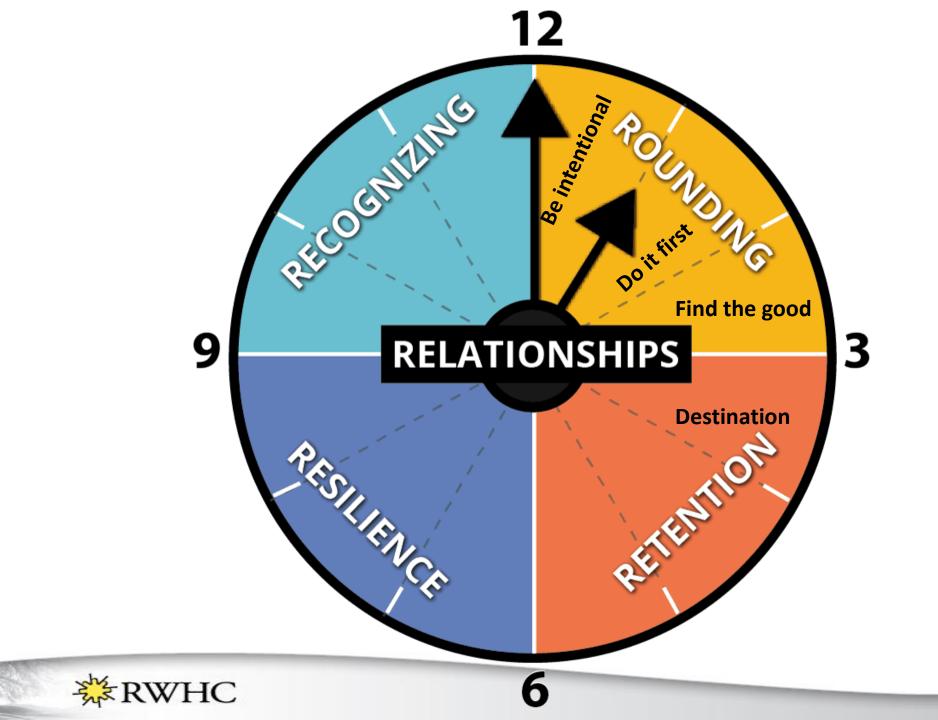












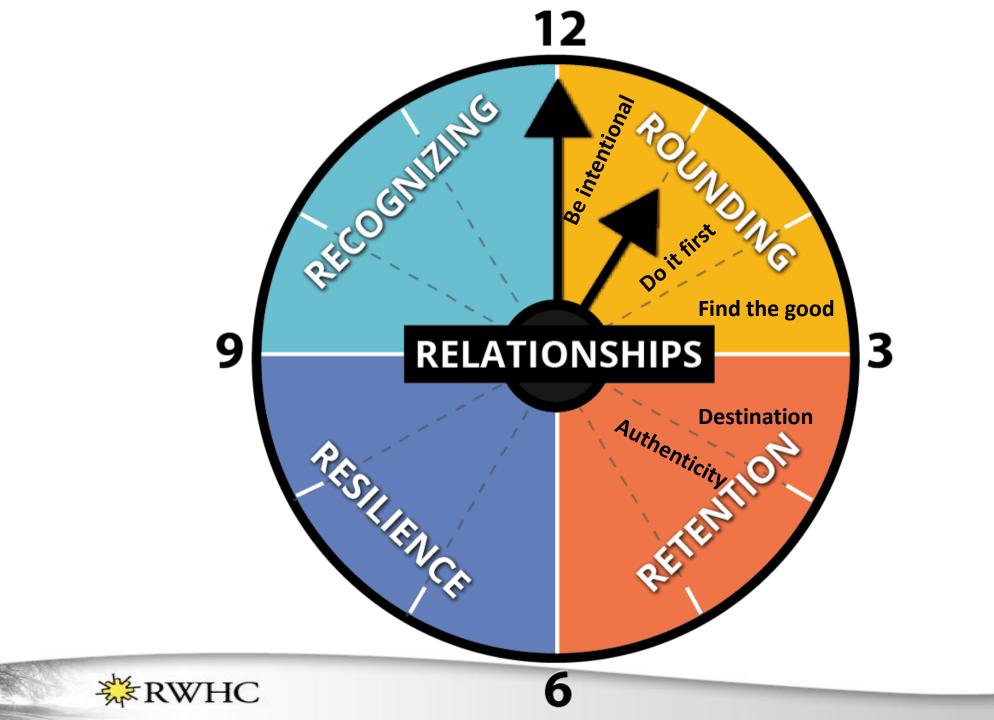
RETENTION

Do people want to go where you are going?

RWHC

-An



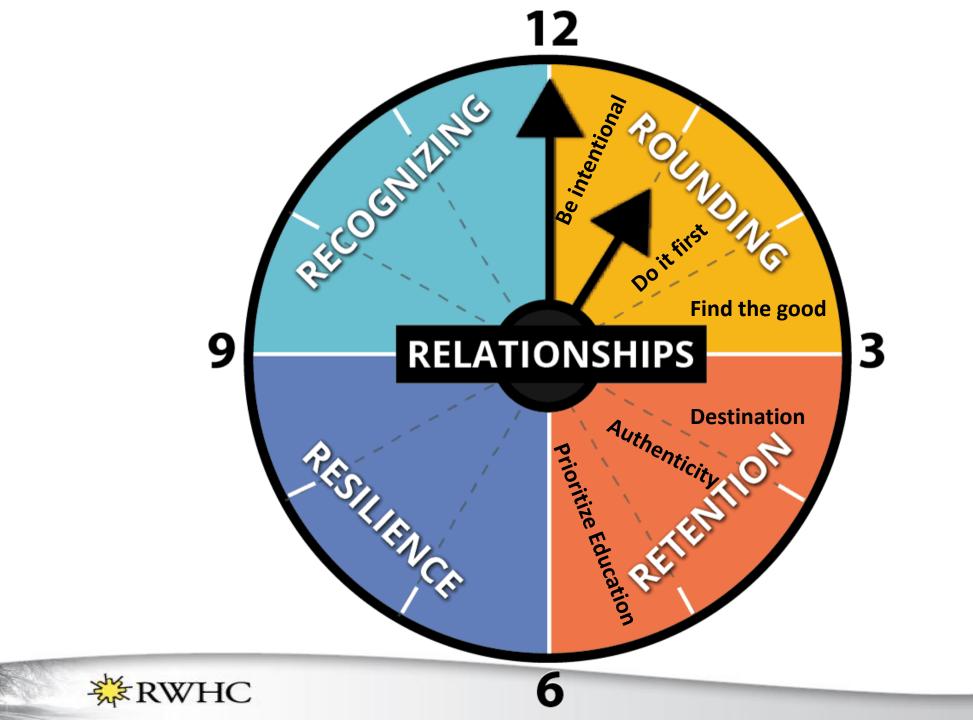


Leadership is "authentic self-expression that adds value" Kevin Cashman

Small Group Breakout discussion:

- Introduce yourselves
- Discuss in a round-robin sharing, 1-2 minutes per person:
 - What are some ways that you demonstrate "authentic selfexpression" in the way that you lead? And,
 - How does this build others' trust in you?



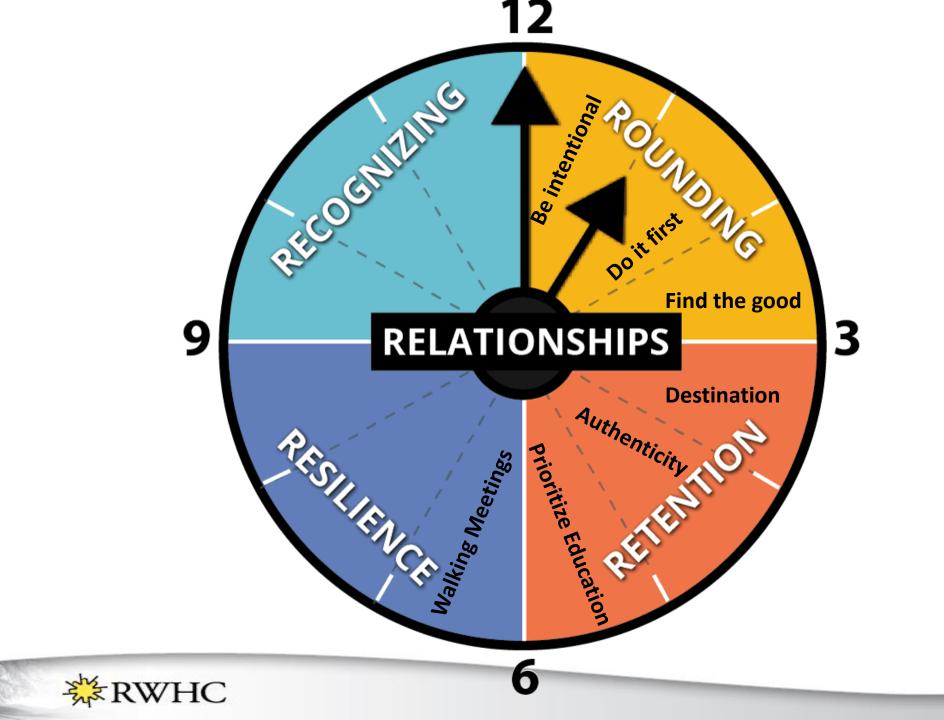


RETENTION

Are you a learning organization?





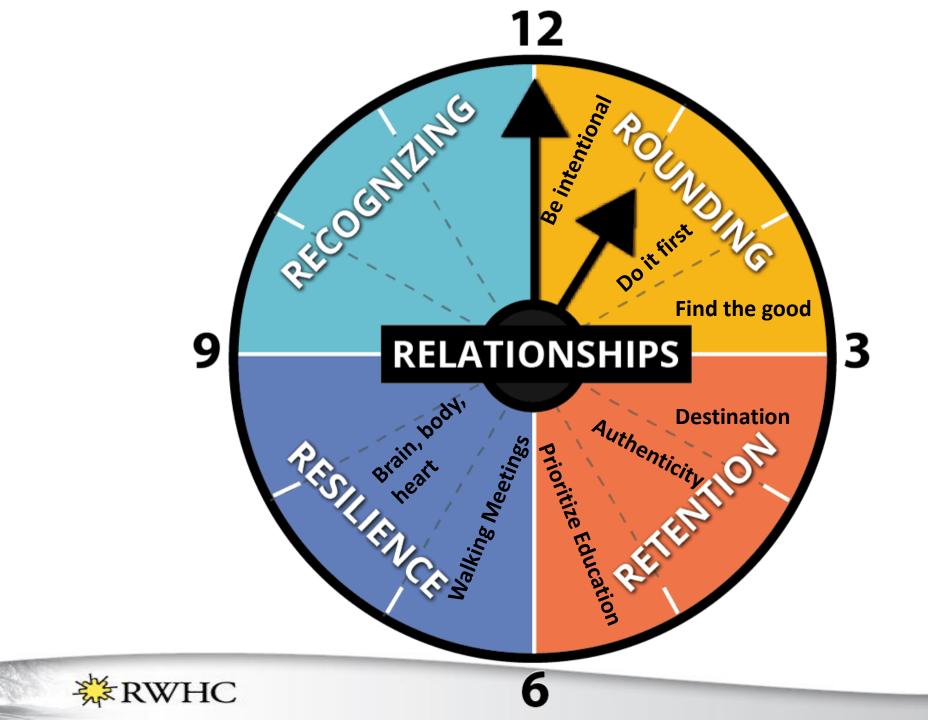


RESILIENCE

When can you walk, not just talk?

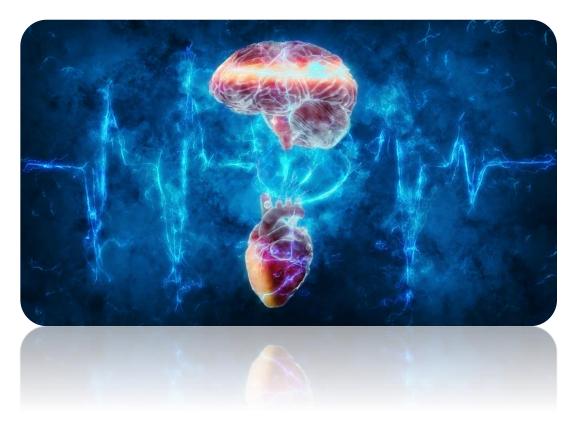




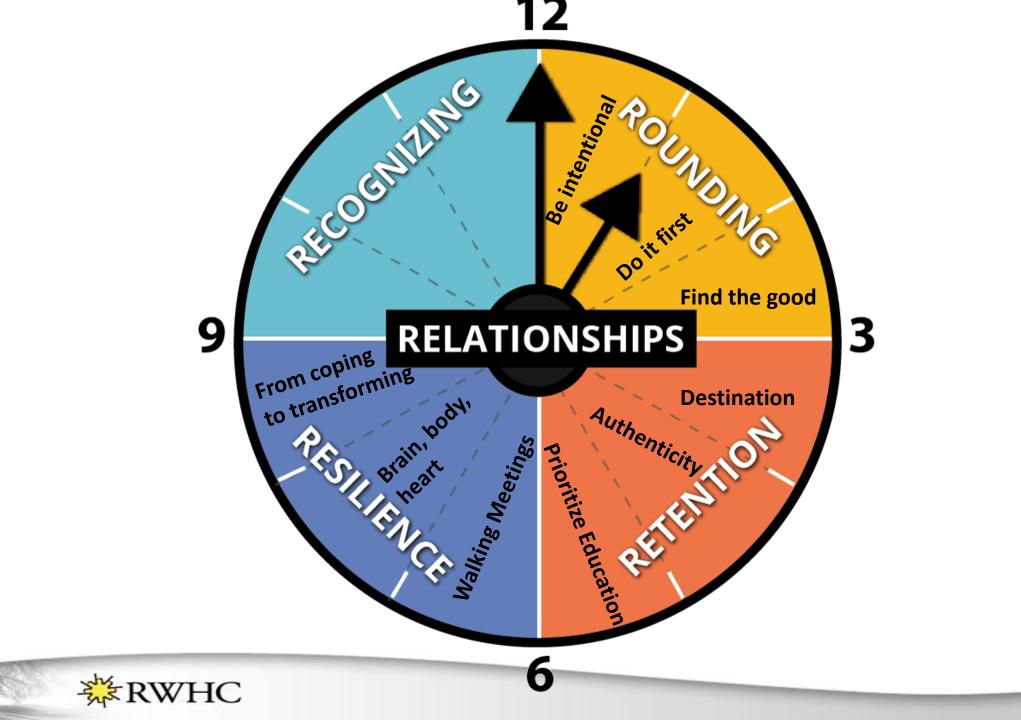


RESILIENCE

Move your body
 Stimulate your brain
 Engage your heart





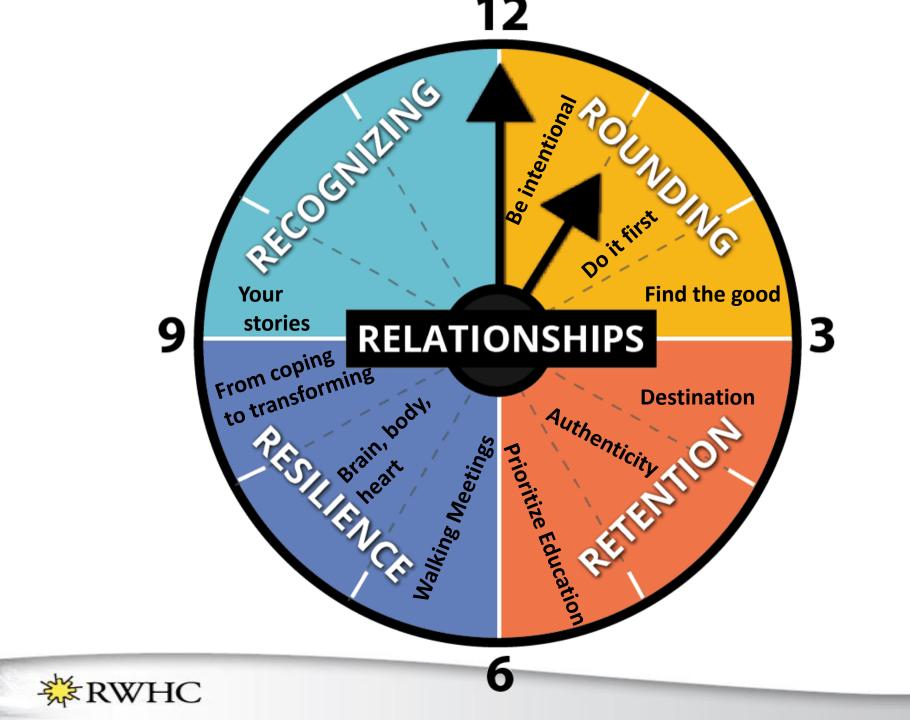


RESILIENCE

Center
Enter
Add Value



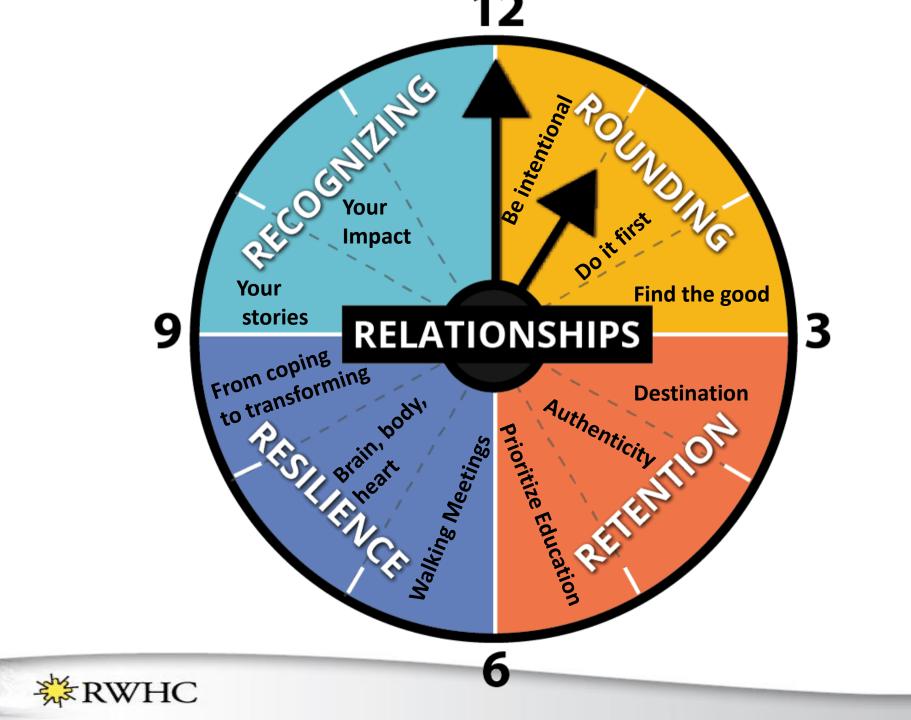




Recognizing...



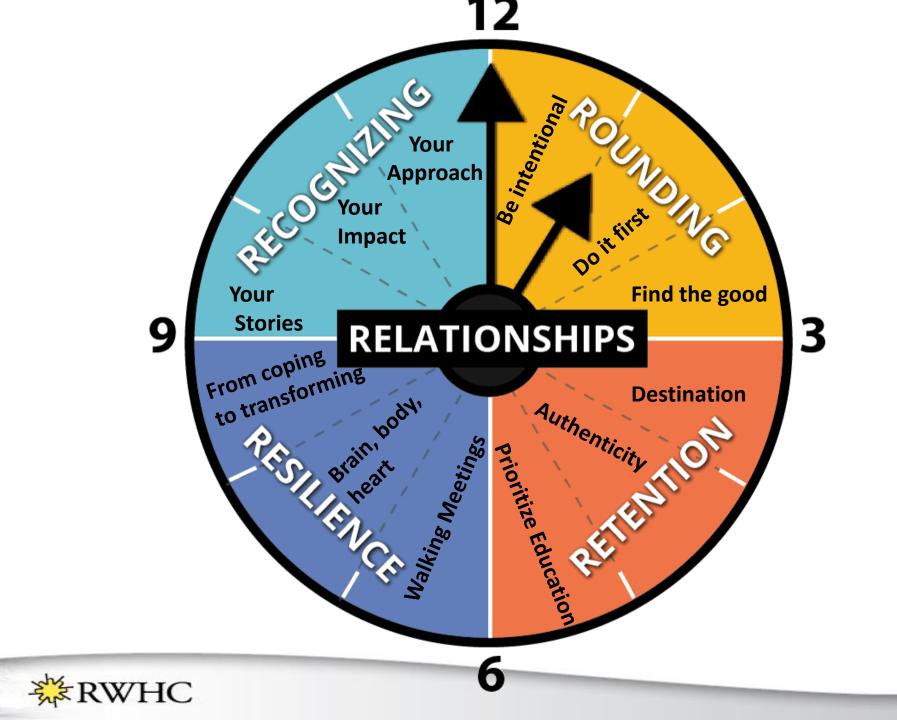




Recognizing Your Impact







Recognizing Your Go-To Approach

Does the situation call for: *Acceleration? Brakes? Steering? Lubricant?*

WHC



Pay attention...

"The negative screams at us; the positive only whispers."

Barbara Frederickson





608-644-3261

WHC

Jpreston@rwhc.com

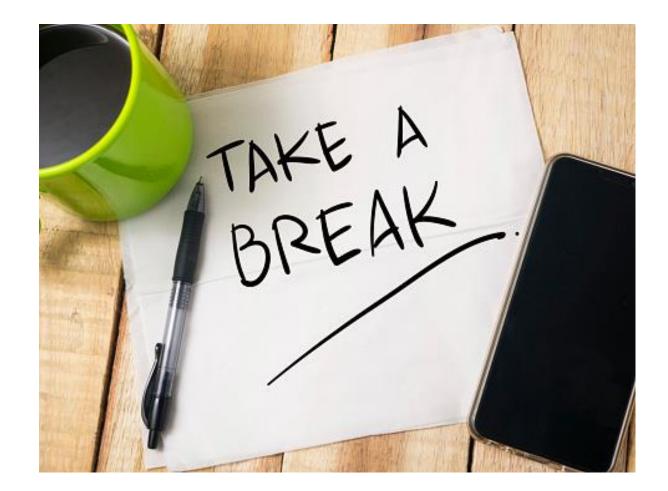
Jo Anne Preston

Resources

- <u>Lead the Way in Five Minutes a Day: Sparking High Performance in</u> <u>Yourself and Your Teams</u>, Jo Anne Preston
- <u>http://www.rwhc.com/News/Leadership-Insights-Newsletter</u>
- Duke Resilience Resources <u>https://www.hsq.dukehealth.org/tools/</u>
- <u>Positivity</u>, Barbara Frederickson
- <u>The Zen Leader</u>, and <u>Resonate</u>, Ginny Whitelaw
- Switch: How to Change When Change is Hard, Chip and Dan Heath
- <u>No Ego</u>, Cy Wakeman



Break until 10:45





How Are You Prepared for What's Now and What's Next?

Michelle Rathman Impact! Communications

Are you prepared for what's now and what's next?

2021

LOADING

2022



MICHELLE RATHMAN

Strategist / Speaker / Facilitator / Thought Partner

RURAL RESILIENCE & THE ROAD TO RECOVERY

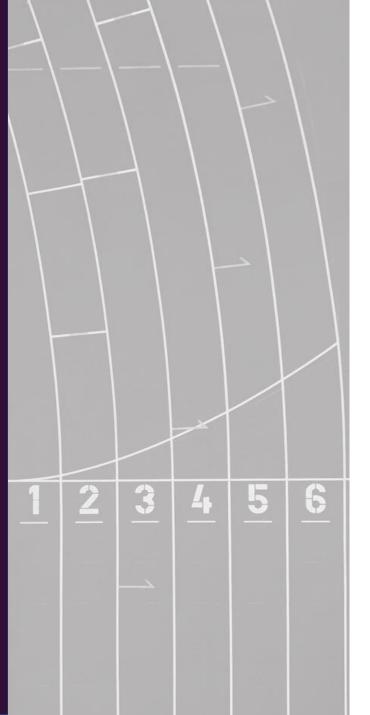
What's Now?

Where does your workforce stand?

Where will your organization land?

What's your plan to manage what's next?





Health Care in America is a Never-Ending Relay for Sustainability

- ✓ Still challenged with pre-pandemic industry burdens
- Continuing your quest to Identify the drivers for safety
- ✓ Working to improve organizational culture
- Removing the roadblocks to achieving High-Reliability
- Mustering up the courage to have the strategic conversations that accelerate change
- ✓ Preparing for leadership readiness
- ✓ Searching for resiliency in chaos
- Recruitment for retention

How do we manage population health without a workforce to do the hard and necessary work?





Opportunity.

The year **2020** was an urgent invitation to rethink our individual roles in the contribution of the population health disparities and inequities before us. (Reflection)

2021 further amplified the challenges and the opportunities to put what we learned during the previous year in action, and work to understand the big picture, putting into place the pieces we need to solve this gigantic puzzle.

(Collaboration)

2022 is bigger than you and me and it begins with **COMMUNICATION, CULTURE & RESILIENCY.**





Celebrating the Power of Rural Movement!

Resolve · Resiliency · Readiness · Relationships

On November 18th, 2021, we are proud to support National Rural Health Day. We hope that you will join us in recognizing and honoring those who work every day to keep our community healthy.



2021 Theme 4R's of the **#PowerofRural**

The way forward. In your your hands?

iency · Readiness · Relationships · Resolve · Resiliency · Readiness ·

Resiliency

How do you nurture it?



Developing Talent on the Path to High-Reliability (Think Retention)

The High Reliability Organization



HIGH RISK, DYNAMIC, TURBULENT, YET OPERATE NEARLY ERROR-FREE... even though human beings are involved.



HROs are nimble, they have increased capacity for resourcefulness, they highlight the importance of communication, and encourage creative solutions to respond to unique problems.





Key Strength of an HRO Commitment to <u>Resilience</u>

How do they get nimble?

HROs spend disproportionately on development (in addition to training*) for individuals and teams:

- Problem Solving
- Conflict Resolution
- Coping
- Rebounding
- Social Support
- Determination
- Adaptability
- Recuperability
- Hardiness





Rebounding from setbacks and adversity when facing difficult situations. Specific development focused on:

- Developing confidence under pressure
- Managing and handling crisis effectively and rationally
- Maintaining a positive attitude despite adversity
- Processing emotions after a setback
- Growing from negative experiences
- Conducting and constructing "Courageous Conversations"
- Using tools that will accelerate positive culture shifts



EQi+JUST=HRO



Today, there is an unfortunate and growing belief that it is more important to say what is on our minds rather than be mindful of what we say and how we deliver our message.

Courageous vs. Confrontational

The difference between an emotionally intelligent conversation and one that is emotionally charged...everything.

You can be passionate without being punitive.

Strategy and Structure

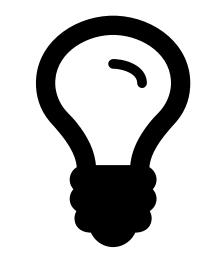
Manage vs. Deal With





Identify someone you have or are currently experiencing conflict, broken communication or a difficult challenge. Think about a person with whom you would like to reset the relationship or set it on a better path to achieve a common goal.





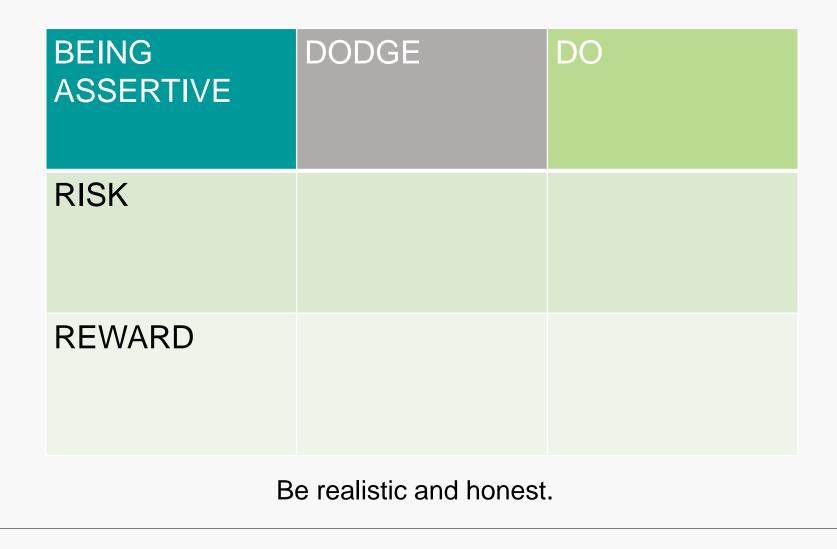
Pinpoint the reason behind the conversation. Is it motivated out of...

- Guilt on your part
- Feeling of injustice or hurt
- Disappointment or confusion
- Frustration or a roadblock
- Fear or concern
- Growth and healing
- Accountability



- A new understanding or awareness
- Resolve of a situation or condition
- Moving beyond an issue or forgiveness
- Needed shifts in behaviors
- Improved situation or productivity
- Heightened safety and satisfaction

SHOULD or Shouldn't?



Relationships

How do you build and strengthen them?

Perform a comprehensive assessment of interpersonal relationships on the team.

CULTIVATING CULTURE Emotionally Intelligent Communicators



Commitment to Healthy Workplace <u>Relationships</u>

- Building strong-identity teams that apply their diverse skills and perspectives to achieve common goals.
- Gaining the confidence of trust of others through honesty, integrity, and authenticity.
- Developing and delivering multi-mode communications that convey a clear understanding of the unique needs of different audiences.
- Working collaboratively with others to meet shared objectives.



Commitment to Healthy Workplace <u>Relationships</u>

Deference to Expertise

"When it comes to patient and employee safety, quality and high-reliability, any member of the team, with the skills to best manage the situation at hand, can assume a leadership role."



Readiness

What's your process and who else will you invite to the table?

Readiness is a test of endurance.

- Preoccupation with Failure
- Reluctance to Simplify
- Sensitivity to Operations

PREOCCUPATION WITH FAILURE

Focus on predicting and eliminating errors rather than being in the position of reacting to them.

Get preoccupied with ALL failures, including near misses and seemingly inconsequential errors because when you understand that when small things go wrong, they are often early warning signs of deepening trouble which provides insight into the health of the whole system.





Reluctance to simplify

Resist the temptation to simplify to achieve a faster result. Invite in-depth and diverse checks and balances, adversarial reviews, and the cultivation of multiple perspectives.

Build systems and process solutions to prevent human error proactively even though being 'reactive' is human nature.



Sensitivity to operations

<u>Everyone</u> values organizing and collaborating to maintain heightened and sustained **situational awareness**.

Making sense of complex, high-quantity, and sometimes conflicting information to solve problems.

- Ask the right questions
- Acquire data from multiple sources
- Uncover root causes of difficult problems
- Champion ideas with courage



Sensitivity to operations

To be ready for what's next, answer these questions now:

1. What are conditions that might diminish situational awareness?

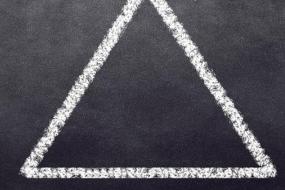
2. How do your teams (and you) practice mindfulness every day?



Resolve

Recruit & Retain





An organization's strength are the people who build on its already strong foundation

#PowerofRural

What's yours?

Material and Resource References

To inquire about having a skilled and certified facilitator for leadership development, administering and interpreting Emotional Intelligence Assessments, or for more information about the Impact! *Journey to High-Reliability staff* leadership and team education sessions, contact:



in @MRBImpact

DMICHELLE RATHMAN Michelle Rathman President & CEO Impact! Communications, Inc. Host of Rural Matters Podcast

p: 630.377.8101 m: 630.865.4439 e: michelle@doitwithimpact.com w: doitwithimpact.com w: michellerathman.com Recommended Leadership Development Tools:

- <u>Emotional Intelligence Assessments</u> as its resource for EQ-I 2.0 Assessments.
- StrengthsFinder 2.0



Integrated Care

Lisa Tyndall, PhD, LMFT Regina Dickens Ed.D. Alysia Hoover-Thompson, PsyD







National Definition of Behavioral Health and Primary Care Integration

Integrated care is "care that results from a practice team of primary care and behavioral health clinicians, working together with patients and families, using a systematic and costeffective approach to provide patient-centered care for a defined population."

(Peek, 2013)







Benefits of Integrated Care in Rural Communities

- Improves "...availability, accessibility, affordability, and acceptability of behavioral health care for people in rural areas." (SAMHSA-HRSA)
- Enhances access, lifts stigma and promotes respect of human rights (WHO, 2008)
- Increases provider comfort with talking about behavioral health needs with patients
- Support of the BH provider also protects against PC provider stress and attrition (Miller-Matero et al., 2016)
- BHC helps connect the patients to community referrals and resources.





Table 1. Six Levels of Collaboration/Integration (Core Descriptions)

COORD KEY ELEMENT: C	Construction in a state of the second	CO-LO KEY ELEMENT: PH	CATED YSICAL PROXIMITY	INTEG KEY ELEMENT: PF	RATED RACTICE CHANGE
LEVEL 1 Minimal Collaboration	LEVEL 2 Basic Collaboration at a Distance	LEVEL 3 Basic Collaboration Onsite	LEVEL 4 Close Collaboration Onsite with Some System Integration	LEVEL 5 Close Collaboration Approaching an Integrated Practice	LEVEL 6 Full Collaboration in a Transformed/ Merged Integrated Practice
	Behavio	oral health, primary care an	d other healthcare provide	's work:	
In separate facilities, where they:	In separate facilities, where they:	In same facility not necessarily same offices, where they:	In same space within the same facility, where they:	In same space within the same facility (some shared space), where they:	In same space within the same facility, sharing all practice space, where they:
 Have separate systems Communicate about cases only rarely and under compelling circumstances Communicate, driven by provider need May never meet in person Have limited understand- ing of each other's roles 	 Have separate systems Communicate periodically about shared patients Communicate, driven by specific patient issues May meet as part of larger community Appreciate each other's roles as resources 	 Have separate systems Communicate regularly about shared patients, by phone or e-mail Collaborate, driven by need for each other's services and more reliable referral Meet occasionally to discuss cases due to close proximity Feel part of a larger yet ill-defined team 	 Share some systems, like scheduling or medical records Communicate in person as needed Collaborate, driven by need for consultation and coordinated plans for difficult patients Have regular face-to-face interactions about some patients Have a basic 	 Actively seek system solutions together or develop work-a-rounds Communicate frequently in person Collaborate, driven by desire to be a member of the care team Have regular team meetings to discuss overall patient care and specific patient issues Have an in-depth un- 	 Have resolved most or all system issues, functioning as one integrated system Communicate consistently at the system, team and individual levels Collaborate, driven by shared concept of team care Have formal and informal meetings to support integrated model of care Have roles and cultures
Heath et al., 2013			understanding of roles and culture	derstanding of roles and culture	that blur or blend

Primary Care Behavioral Health Model LEVEL 5 LEVEL 6 Close Collaboration Approaching a Transformed/ Merged an Integrated Practice

s work:

In same space within the same facility (some shared space), where they: In same space within the same facility, sharing all practice space, where they:

- Actively seek system solutions together or develop work-a-rounds
- Communicate frequently in person
- Collaborate, driven by desire to be a member of the care team
- Have regular team meetings to discuss overall patient care and specific patient issues
- Have an in-depth understanding of roles and culture

- Have resolved most or all system issues, functioning as one integrated system
- Communicate consistently at the system, team and individual levels
- Collaborate, driven by shared concept of team care
- Have formal and informal meetings to support integrated model of care
- Have roles and cultures that blur or blend

Collaborative Care Model



Primary Care Behavioral Health Model

- Population based
- Goal is to improve and promote overall health within a population.
- BHC operates as a consultant and generalist – functional assessments.
- Team based with shared resources.
- Often a core model of a practice





MOVING PEOPLE AND IDEAS INTO ACTION



Collaborative Care Model

- Registry driven approach
- Collaboration between primary care, case manager & consulting psychiatrist
- Use of medication and visit algorithms
- Team based care
- Behavioral Activation and Problem Solving Treatment (PST)





Special Considerations of the Rural Based BHC

(Selby-Nelson, Bradley, Schiefer, Hoover-Thompson, 2018)

- Often stretched across multiple clinics
- Need increased sense of flexibility and heterogeneity in how they practice
- Need to work harder to balance the outpatient needs due to lack of referral places
- BHC may consider taking new patients and reverse hand-off to medical provider if needed
- Dual relationships, conflicting roles, and recognizing scope of practice.













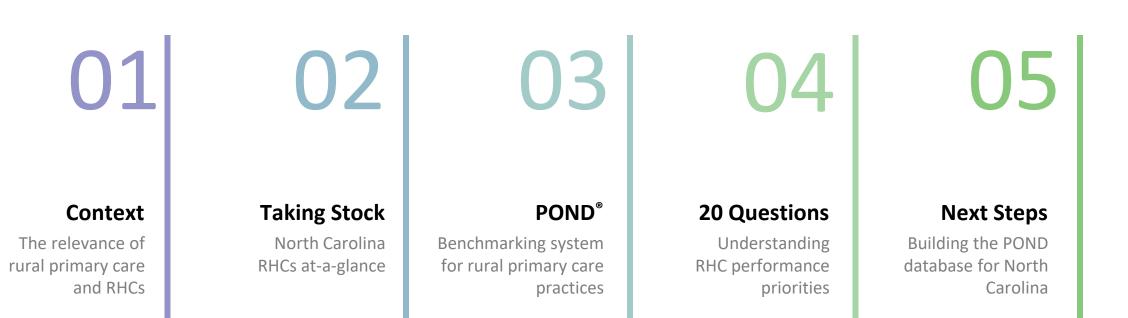
North Carolina Rural Primary Care Providers Introduction to POND[®] Webinar

November 18, 2021



Our Agenda

North Carolina Rural Primary Care Benchmarking Project Kickoff





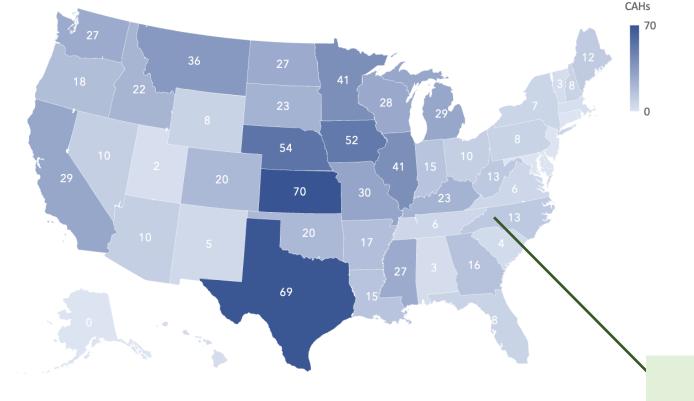
Context

The relevance of rural primary care and RHCs



CAHs with Provider-based RHCs by State

Map A: State Comparison of CAHs that Own Provider-based Rural Health Clinics (2019)



890

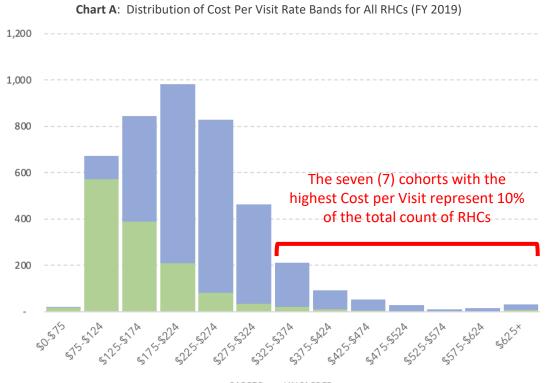
In 2019, there were approximately **1,350** Critical Access Hospitals in the US. Among those organizations, **890** owned and operated at least one Provider-based Rural Health Clinic. Collectively, these CAHs owned **1,649** PB-RHCs. The distribution of PB-RHCs largely reflected the distribution of CAHs across rural America, with a large percentage of PB-RHCs located in the Midwest.

North Carolina has 13 CAHs with Provider-based RHCs Representing 45 of 72 RHCs (63%)



Data Source: December 2020 Medicare Cost Report release for hospital and RHC fiscal year 2019; and December 2020 CMS Provider of Services (POS) data file. Refer to the Data Management <u>slide</u> of this document for more details.

RHC Cost Per Visit Rate Bands



CAPPED UNCAPPED

90%

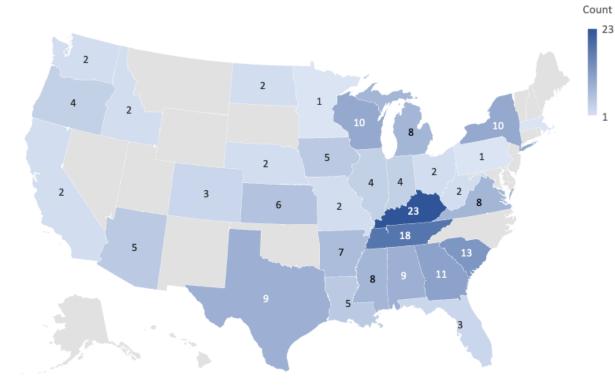
Chart A displays cohorts based on cost per visit rates calculated as Total Costs divided by Total Visits. We constructed 13 bands based on the cost per visit rates for all RHCs for FY 2019. This analysis includes all RHCs (Independent and Hospital-owned) and excludes those clinics whose Medicare cost reports contained material errors, omissions or irregularities (n=293). For each band we calculated its percentage of total RHCs.

In FY 2019 for the 4,254 RHCs that had complete, reliable and traceable Medicare cost report submissions, **90%** of RHCs report a Cost per Visit rate lower than \$325



CYTD 2021 New Rural Health Clinics

Map A: State Comparison of Newly Certified Rural Health Clinics (CY 2021)





110 of the 192 RHCs are Provider-based while 21 RHCs are operated by hospitals with greater than 50 beds.61 RHCs are Independent.

STATE	<50 CAH	<50 STAC	>50 STAC	IND
Kentucky	6	2	0	15
Tennessee	0	0	5	13
South Carolina	0	12	0	1
Georgia	0	6	3	2
New York	4	6	0	0



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NRHA Grassroots Update



Hello NRHA members.

We want to provide a few updates on legislative packages making their way through Congress and inform you of NRHA's newest advocacy campaign.

The House of Representatives is expected return to Washington, D.C. next week to begin consideration of the \$1 trillion bipartisan infrastructure package. Timeline for final passage of the bipartisan legislation is still unsure in the House of Representatives, but NRHA will keep members apprised of all developments.

Additionally, Congress has begun negotiating the details of the \$3.5 trillion Build Back Better (BBB) reconciliation package, and NRHA is advocating Congress include funding and support for rural health care providers and patients within the legislation. We believe support for the rural health workforce and rural health safety net providers should be an integral part of this bill, which aims to improve what President Biden has dubbed "human infrastructure."

NRHA is advocating Congress include provisions within the BBB to

- Provide capital funding to improve rural health care infrastructure using the framework provided within the LIFT America Act (H.R. 1848), which includes \$10 billion for hospital infrastructure. Congress must include a 20 percent carveout for rural providers in any hospital capital investment.
- Make substantive changes to rural Medicare GME policies and other rural workforce programs through inclusion of the Rural Physician Workforce Production Act of 2021 (<u>S. 1893</u>).
- Improve rural maternal health and health care access through inclusion of the Rural Maternal and Obstetric Modernization of Services Act (H.R. 769 / S. 1491).
- Permanently extend CARES Act telehealth flexibilities for rural health clinics and federally qualified health centers and increase their reimbursements for telehealth services, as is done through the Protecting Rural Telehealth Access Act (S. 4000).
- Establish an Office of Rural Health within the Centers for Disease Control and Prevention (CDC).
- Modernize and improve the rural health clinic program by removing the cap for provider-based rural health clinics in exchange for voluntarily submitting to quality measure reporting.

We encourage you to utilize our <u>advocacy campaign</u> to urge your Members of Congress to include rural health provisions within the BB reconciliation package. By using the campaign, you care ach your members of Congress with one click, while customizing content as needed, to allow you to maintain your unique voice.

Sincerely,

Thursday, August 19, 2021 at 2:54 PM

"Modernize and improve the rural health clinic program by removing the cap for provider-based rural health clinics in exchange for voluntarily submitting to quality measure reporting."



Taking Stock North Carolina RHCs at-a-glance



North Carolina RHC Scorecard

	State	of Oklaho	oma				
	State	of Oklahor	ne	NOS	ORH Region	D	
Summary Statistics	PB-RHC	RHC	TOTAL	PB-RHC	RHC	TOTAL	
Unique RHC Sites (CMS POS)	77	16	93	611	382	993	
Completed Cost Reports / Incomplete	75/17	9/1	84/10	611/250	310/103	921/353	
RHCs Meeting Min Productivity	42	8	50	396	199	595	
% Meeting Min Productivity	56%	88.9%	59.5%	64.8%	64.2%	64.6%	
Total Visits	460,416	83,644	544,060	5,857,371	2,619,527	8,476,398	
Total Adjusted Visits	498,272	85,652	583,924	6,084,268	2,671,656	8,755,924	
Variance	(37,856)	(2,008)	(39,864)	(226,897)	(52,129)	(279,026)	
Cost per Visit	\$202.59	\$132.99	\$191.89	\$222.09	\$128.17	\$193.07	
Cost per Adjusted Visit	\$187.19	\$129.87	\$178.79	\$213.81	\$125.67	\$186.92	
Variance	\$15.39	\$3.12	\$13.10	\$8.28	\$2.50	\$6.15	
Medicare Visits	135,132	31,284	166,416	1,314,930	525,214	1,840,144	
Visits Subject to UPL of \$84.70	10,066	29,647	39,713	191,111	486,062	617,173	
COST for Medicare Patients		BURSEM			\$4,207,746 LOSS In Medicare Relmbursements		
,i	State	of Oklahor	200	NOS	ORH Region	D	
Visit and Cost Metrics (Actual)	PB-RHC	RHC	TOTAL	PB-RHC	RHC	TOTAL	
Physician Visits per FTE Physician	3,728	5,073	3,864	4,496	4,781	4,570	
Physician Cost per Physician Visit	\$98.48	\$56.25	\$92.87	\$102.61	\$63.79	\$92.05	
APP Visits per FTE APP	2,951	8,321	3,010	3,253	3,562	3,362	
APP Cost per APP Visit	\$50.23	\$43.18	\$49.76	\$52.67	\$37.65	\$47.04	
Leverage Coefficient Delta (3.0)	1.842	1.065	1.763	1.82	1.159	1.648	
PCP Visits per PCP FTE	3,311	3,918	3,392	3,823	3,991	3,876	
Cost per PCP FTE	\$671,422	\$523,476	\$651,794	\$928,910	\$524,161	\$801,881	
General Metrics (Actual)							
Medicare Percent of Visits	29.3%	37.4%	30.6%	22.4%	20%	21.7%	
Total Overhead per Visit	\$20.24	\$62.47	\$27.20	\$25.42	\$57.77	\$35.77	
Total Visits per Vaccination	25.2	47.1	27.1	23.7	27.7	24.8	
Medicare Patients per Vaccination	8.1	10.7	8.5	6.7	6.9	6.7	
Cost per Vaccine Injection	\$118.27	\$77.87	\$114.70	\$148.13	\$97.86	\$134.23	
Produced exclusively for Gregory Wolf on Wedner						Lilypad	

	Total N	10 RHCs	Regional Benchmarks
	7	2	1,223
	Provider-based	Independent	
Count of RHCs	45 63%	27	
Meeting Productivity	57%		65%
Cost per Visit	\$255	\$132	
Capped Rate Visits	16,725 -		utes to \$5.7 million loss in Medicare reimbursements
Physician Visits/FTE	2,965		3,744
APP Visits/FTE	2,398		2,750
Cost per PCP FTE	\$730k		\$632k

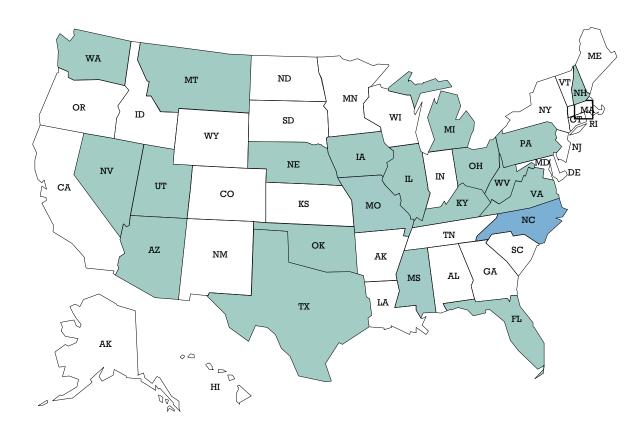


POND®

Benchmarking system for rural primary care practices

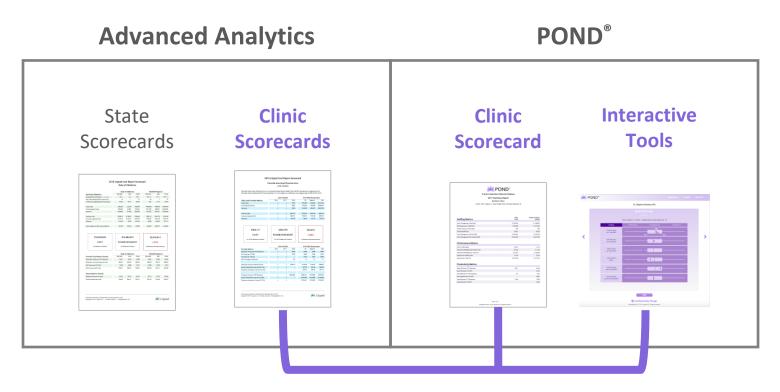


Our Current States





How Does It Work?



To gain access to these reports and tools the required data must be entered into the POND web application



Our Reports



Lilypad's flagship report, the **POND Summary Report** includes RHC-specific financial, staffing, provider compensation, productivity and clinical metrics with customized peer group and national benchmarks.

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The **Cost Report Scorecard** includes multiyear trended volume, financial, cost and staffing ratios as well as state, regional and national benchmarks from all US RHCs based on current Medicare Cost Reports.



The **Site Audit** combines data from multiple public sources to provide summary statistics as well as a proprietary Medicare Cost Report integrity analysis and an evaluation of the out-of-pocket obligations for Medicare patients.

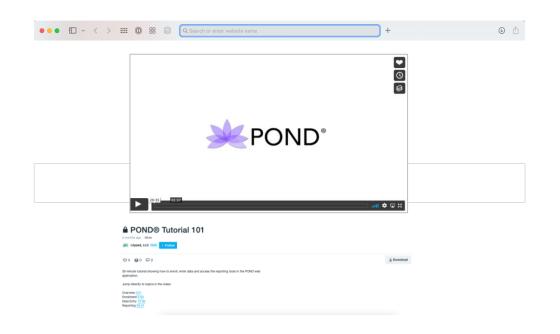


The Lilypad Award Ranking Report

displays your RHC's annual performance in five weighted rural-relevant performance metrics according to the industry's only comprehensive RHC ranking and ratings program.



Online Training Tutorial



We created a simple 30-minute training webinar with chapters that enables viewers to watch how to enroll, enter data, generate reports and view benchmarks

https://vimeo.com/466246995/0ebde8b506



20 Questions

Understanding RHC performance Priorities



Why Hospital CFOs Should Use POND[®]

Focus on the Right Metrics

POND features the most relevant RHC financial, staffing, and provider metrics

Benchmark your Clinic(s)

POND is the only national database focused on small rural practices

Validate Provider Compensation Plans

POND provides RHC-specific compensation and productivity benchmarks

Evaluate RHC Performance

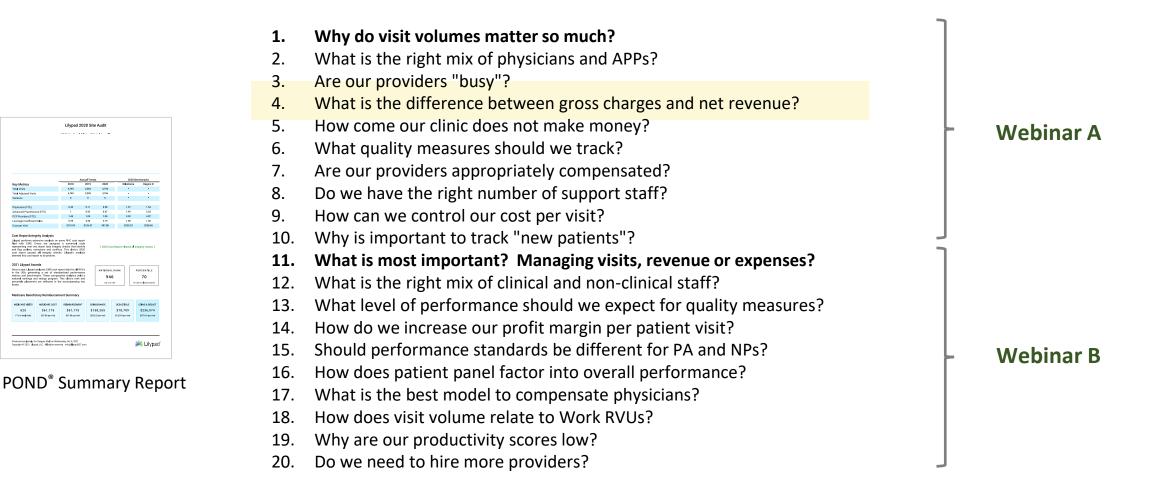
POND helps you elevate primary care in your hospital QI program

Access Peer Learning

POND is your ticket to collaborate with other CFOs who face similar challenges



RHC 20 Questions for Business Literacy





Gross Charges and Net Revenue



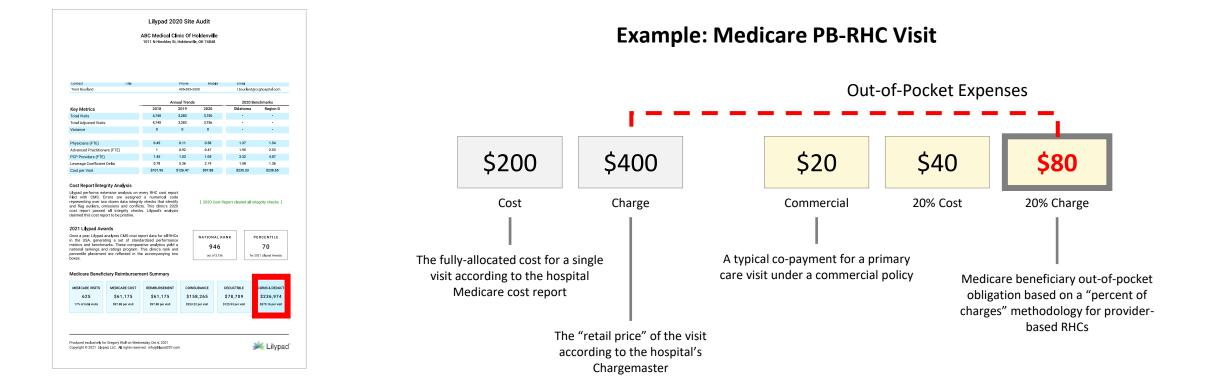
Gross Charges are the retail prices assigned to all medical services and procedures via the hospital or clinic Chargemaster

Net Revenue is the amount of actual income (dollars) generated by the hospital or clinic

Why does this matter for an RHC?



Gross Charges and Net Revenue



An inflated CAH chargemaster passes on cost to your Medicare patients



Next Steps

What's Next?

Let's be North Carolina RHC leaders:

- 1. View the Online Tutorial
- 2. Enroll your RHC(s)
- 3. Enter data
- 4. Generate reports
- 5. Spread findings

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Lilypad is a Maine-based analytics firm that provides mobile and web-based applications for rural primary care practices. We adhere to a core business principle that accountable physicians/clinical leaders and administrators require sound data and simple, innovative tools to be successful in their roles within the emerging value-based care delivery environment.

Gregory Wolf, President gwolf@lilypad207.com

Data Sources and Management

This report utilizes the CMS **December 2020 Medicare Cost Report** data release for FY 2019 performance analysis and the CMS **December 2020 Provider of Services** data release for RHC characteristics and enrollment summaries

> Medicare Cost Report Data Files Provider of Services Data Files

Lilypad warehouses Medicare Cost Reports for every Rural Health Clinic (RHC) in the United States and analyzes both provider- based and independent clinic reports.

As part of the data management process, we evaluate the integrity of each Cost Report to determine if the data furnished by CMS are complete and accurate. Cost Reports that violate our 29 proprietary integrity checks are handled separately to prevent erroneous data from corrupting the final analyses. As a result, each organization's Cost Report data are evaluated on a field- by- field basis and data sourcing for our analyses are selected only if our integrity analysis confirms that the data are valid and reliable.

Cost Reports with omissions or errors for integral data elements are considered "Incomplete" and may not be included in certain analyses. Some selected data from these incomplete Cost Reports may be used in our analyses, or depending upon our assessment, they may be excluded entirely.



Data Considerations



Source Data Integrity. Both the CMS Provider of Services (POS) and Medicare Cost Report data files contain raw data that are made publicly available for the purpose of research and analysis. These data files reflect the source data submitted to CMS by hospitals and clinics, and are subject to data errors, omissions and inconsistencies. In all instances Lilypad has made efforts to identify, resolve, eliminate and document material errors. **This may result in some RHCs being excluded from this report's analyses**.



Timing and Synchronicity. RHCs operate with a range of fiscal year start dates. Designations and re-designations occur continuously. To harmonize these phenomena, Lilypad uses the fiscal year date on the Medicare Cost report as the time frame basis; in the case of this analysis, we used FY 2019 for every RHC. As indicated, Lilypad aggregates multiple cost reports for RHCs representing more than one parent organization. **This may result in certain summary values differing from other publicly-available findings**.



Cost Report Preparation and Compliance. The quality and completeness of Medicare cost report preparation is highly variable across different organizations. To address this variation, Lilypad implements 29 data integrity checks on every electronic cost report. Material data integrity check errors may result in some RHC cost reports being excluded from certain analyses. In addition, organizations may elect to consolidate multiple RHCs yet fail to report the identities of each RHC. Lilypad attempts to establish RHC relationships between the POS and Medicare cost report data files. This may result in non-material variances in RHC counts and aggregated reimbursement values across different analyses in this report.





SOUTH CAROLINA OFFICE OF RURAL HEALTH

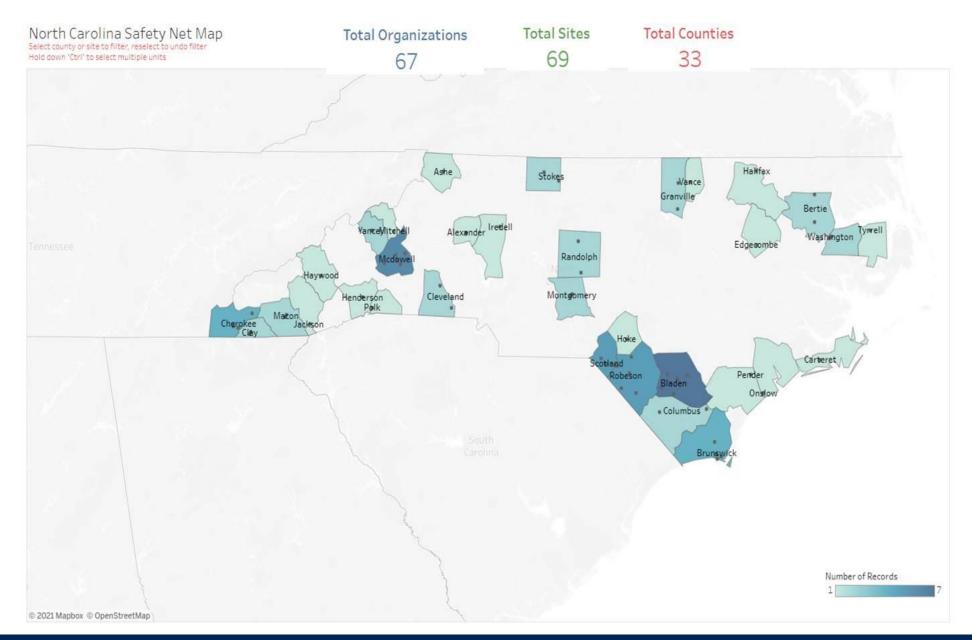
Investment. Opportunity. Health.

COVID Programs for Rural Health Clinics Shannon Chambers

The Current State

- Almost 70 Rural Health Clinics in North Carolina
- Still under a PHE until January 2022. PHE renews every 90 days if needed. Last renewed October 18th, 2021.
- Can still serve as the Distant site for telehealth since we are under the PHE.
- Several Telehealth bills that will permanently change the RHC telehealth model.







RHC COVID 19 Testing Funds

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RHC COVID Testing Funds

- Eligible RHCs received \$49,461.42
- Those funds must be spent out by December 31st, 2021
- You must continue to submit the total number of monthly tests performed and the total number of positive tests results.

www.rhccovidreporting.com



RHC COVID 19 Testing and Mitigation Funds

 $\bullet \quad \bullet \quad \bullet$



RHC CTM

- Eligible RHCs received \$100,000
- The funds must be used by **December 31st, 2022**
- Must continue to report total number of monthly tests and total number of positives until January 31st, 2023
- New mitigation question coming in the portal
- These funds include expenses for mitigation as well as testing
 - There are 4 eligible categories for these expenses- COVID19 Testing Expenses, COVID 19
 Mitigation Expenses, COVID 19 Testing-Related Expenses, and COVID 19 Mitigation-Related
 Expenses

<u>Allowable Expenses | Official web site of the U.S. Health Resources & Services</u> <u>Administration (hrsa.gov)</u>



Allowable Expenses

- Hand Sanitizing Stations
- Replacing carpet
- Replacing cloth chairs
- Adding to your waiting room to allow for Social Distancing
- Ensuring Water systems are safe
- Ensuring Heating and Air systems are safe
- Retention payments to staff
- Hiring Bonuses for new employees for COVID testing
- PPE
- Digital Technologies



RHC Vaccine Confidence and Hesitancy Grant

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RHC Vax Confidence

- NOSORH is the TA provider and will meet with Rural Health Clinics directly to discuss workplans, budget review, and answer any questions.
- Works with the HRSA team on any outstanding issues.
- Period of performance is July 1st, 2021 to June 30th, 2022
- Dedicated email address: rhcvaxconfidenceinfo@nosorh.org
- 17 South Carolina RHCs applied for and received grant

<u>Rural Health Clinic Vaccine Confidence (RHCVC) Program | Official web site of the U.S. Health Resources & Services Administration (hrsa.gov)</u>



Fighting Vaccine Hesitancy

- Have a provider champion for those patients that might need additional conversations about the vaccine and myths.
- Pull the top myths and then debunk them!
- Create a social media campaign!
 - $\circ~$ I got my vaccine for my mother
 - o Hashtags



Vaccine Distribution

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Vaccine Distribution

- This wonderful opportunity allows RHCs to receive direct shipments to their clinics!
- You can request all 3 vaccines
- Ordering is simple!
- Order this week and receive next week after registration is completed.

<u>Rural Health Clinic COVID-19 Vaccine Distribution (RHCVD) Program | Official</u> web site of the U.S. Health Resources & Services Administration (hrsa.gov)



SOUTH CAROLINA OFFICE OF RURAL HEALTH

Investment. Opportunity. Health.



Shannon Chambers Director of Provider Solutions <u>chambers@scorh.net</u>

Social:

Website: scorh.net Address: 107 Saluda Pointe Drive Lexington, SC 29072

Phone: 803-454-3850

Text SCRURALHEALTH to 66866 to subscribe to our "Rural Focus" newsletter!







Engaging Rural Health Stakeholders: CDC Health Equity Focus

Carla Obiol, VP of Community Voice & Advocacy Foundation for Health Leadership & Innovation





North Carolina Rural Health Leadership Alliance (NCRHLA)

- NCRHLA is a program of the Foundation for Health Leadership and Innovation (FHLI) and is a coordinated network of leaders and practitioners representing more than 25 organizations with a rural health interest.
- NCRHLA serves as a hub, a single organizer whose role it is to convene, foster, share, advocate and offer a unified voice that promotes better rural health for our state.
- The NCRHLA emphasizes three activities: engagement, collaboration, and education.





A partnership to promote an equitable response to the pandemic and recovery













NCRHLA's work includes the NC Rural Coalition Fighting COVID-19 (NCRCFC) and other FHLI programs.

The NCRCFC includes leaders from rural-focused organizations, including the FHLI, NC Rural Center, Hometown Strong, and AHEC. This coalition partners with the NC DHHS Office of Rural Health to extend the ORH's reach in disseminating vital resources and messaging to rural communities





NC Rural Coalition Fighting COVID-19 convenes regularly to:

- Host subject matter experts.
- Host regular conversations between rural organizations, county officials, elected officials, care providers, community leaders, and the public.
- Collect real-time feedback about what's working and what's not working.
- Provide and share tools and resources.
- Facilitate connections!



Our Objective:

As part of the CDC Health Equity grant, the NC Rural Health Leadership Alliance (NCRHLA) will partner with the Office of Rural Health to <u>build</u> <u>community infrastructures that both address disparities in the current</u> <u>COVID-19 pandemic and set the foundation to address health equity in</u> <u>NC communities and among historically marginalized populations for</u> <u>years to come</u>.





Our Goals:

- Increase vaccine uptake in rural communities and among vulnerable populations in counties with low vaccination rates.
- Connect communities, local leaders, providers, public health, and organizations around response ideas and share those ideas to help communities respond faster.
- Build a foundation for equitable future recovery efforts among vulnerable populations and rural communities.





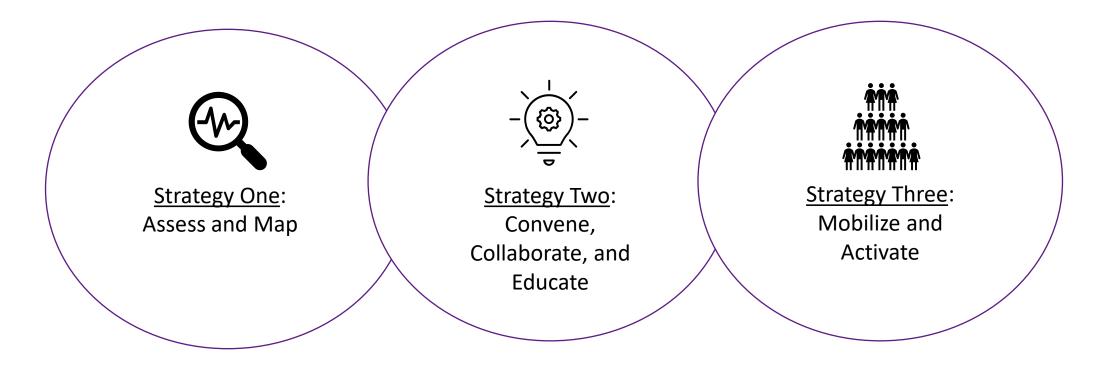
NCRHLA's Approach to Achieve Success

- Start with **TRUST**.
- All work must be **community-led** and will vary in different regions of the state and among different populations.
- A multi-pronged approach is necessary, including enrolling a wide range of groups, organizations and leaders (i.e., CHWs, health department workers, county officials, church members and civic leaders).
- Leveraging and following the data is essential.
- Augmenting DHHS rural approach, communications, and work of the Community Health Workers Program and Healthier Together.





How we'll do it:







Strategy One: Assess and Map

- Develop a mapping matrix based on assessment of existing data sets, including:
 - Counties with low vaccine rates
 - Zip codes within counties with low vaccine rates (social vulnerabilities database)
 - Layer counties with highest rates of chronic conditions
 - Identification of cultural nuances based on populations in mapped areas
- Pair this with a local trust assessment: Who is trusted in the community (individuals and groups)? What are the messages that will resonate and how should these message be delivered?
- <u>Output</u>: Defined locations and populations for launching and targeting efforts





Strategy Two: Convene, Collaborate, and Educate

- Convene and facilitate a coalition of multi-sector rural health stakeholders that include members of underserved communities and organizations that serve the community. The workgroup will collect input on gaps in access and delivery of rural health services and identify strategies for bridging the identified gaps.
- Lead a leadership-level health equity workgroup that will provide advice, guidance, and recommendations that will address COVID-19 response and advance health equity in underserved, high-risk communities.
- Leverage the data gathered during the local trust assessment to enroll leaders and key organizations that will support and serve as conduits for the local, onthe-ground work.





Strategy Three: Mobilize and Activate

- Absorb the convening and facilitation of meetings of North Carolina Rural Coalition Fighting COVID-19 to highlight, discuss, and provide rural-oriented tools, training, guidance, and messaging to community leaders who are visible and trusted in their communities.
- Enhance existing website landing page to serve as the digital space for this work.
- Launch content that supports all outreach and programming efforts.
- NCRHLA Director of Community Voice leads the work of the CDC Grant





NCRHLA - CDC Work Groups

Health Equity

Chair: Bridgett Luckey MHA, Manager of Uninsured Programs, Vidant Health First meeting: December 1, 2021, 9:00am-10:30am Registration link: https://bit.ly/healthequitydec21

NC Rural Coalition Fighting COVID-19

Chair: Donald Hughes, MPA, Director of Community Voice, FHLI First meeting: December 8, 2021, 9:00am-10:00am Registration link: https://bit.ly/ncrcfcdec21





Next Steps for NCRHLA

- CDC Health Equity Focus
- NC Rural Coalition Fighting COVID-19
- Rural Health Snapshot Report
- Membership Drive for 2022
- Rural Health Issues Legislative Agenda
- Advocacy Expansion



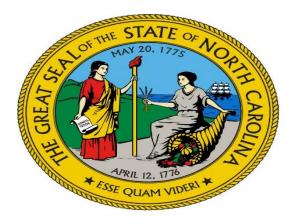


Invitation to Join NCRHLA

- NCRHLA convenes diverse stakeholders, leads action-oriented workgroups, organizes educational events, and fosters collaborative rural health solutions through best practices and strategies.
- We need your expertise to help improve the health of our rural communities in North Carolina!
- If you have questions or are interested in joining the NCRHLA or any of these workgroups, please email Donald Hughes, FHLI Director of Community Voice at donald.hughes@foundationhli.org.







To be rather than to seem

Victor Armstrong, MSW Chief Health Equity Director November 18, 2021

NC's motto



Closing Remarks

- Resiliency
- You will find a unique endurance quality in those who choose rural health as their career path.

• Resolve

• Although resources are often constrained, you'll find rural health professionals are masterfully skilled at securing solutions.

Relationships

• Behind the story of rural health heroes are extraordinary people collaborating to make rural life better.

• Readiness

• The work of those committed to rural vitality is never-ending. The challenges they encounter are met with determination.

Thank You For Attending!

Today's recording & exit survey will be emailed to you