| | of State Operated Healthcare Facilities CP) for Community Follow-Up/Discharge Summary | Addre | ssograph |
|-----------------------------|--|---------------|----------|
| Patient's Name: | MRUN: | | |
| Admitting LME/MCO: | Code: _ County | | |
| Discharge LME/MCO: | Code: _ County | | |
| Responsible LME/MCO _ | Code: County | | |
| | | | |
| Outpatient Appoir | ntments: Consent S | | <u>k</u> |
| Name of Place: | | Υ | N |
| Contact Person: | | | |
| Date and Time: | | | |
| Address: | | | |
| Phone Number: | | | |
| Fax Number: | | | |
| Purpose of | | _ | |
| Appointment: | | | |
| · = - | | _ | |
| Name of Place: | | Υ | N |
| Contact Person: | | | _ |
| Date and Time: | | | |
| Address: | | | |
| Phone Number: | | | |
| Fax Number: | | | |
| Purpose of | | | |
| Appointment: | | | |
| | | | <u> </u> |
| Name of Place: | | Υ | N |
| Contact Person: | | | |
| Date and Time: | | | |
| Address: | | | |
| Phone Number: | | | |
| Fax Number: | | | |
| Purpose of | | | |
| Appointment: | | | |
| Check box for Homeless (| (per Homeless policy) Fax copy of CCP to DSOHF at 919-508-0955: | | |
| Give patient a completed | d copy of this form prior to discharge and also fax form to LME/MCO. | | |
| | | | |
| | O on (Date)by | | |
| () Info faxed to All Afterc | care Providers on (Date)by | | |

Addressograph

| PART I Please complete this form without acronyms, abbreviations or jargon; the in order to follow. An interpreter for Spanish must be provide | |
|---|--|
| Patient Name: Date o | f Birth: _// |
| Admitted:/Discharged:/Admis | ssion # \Box 1 st \Box 2 nd \Box 3 rd >3 List |
| Repeat Admission Status: Check all that apply: Readmit w/in 30 D 10or>Admits Lifetime | Pays or Less; □3 or>Admits w/in Past Year |
| Type of Insurance Benefits: □Medicaid □Medicare □Military/Veteran | □Private/Other: |
| □Check if patient identified in CCNC portal. If identified, Care | Manager Name |
| Discharged to Address: | Ph#:() |
| | Fax#:() |
| Discharged to: Private Residence Multi Family Home Private Residence "*TCLI Multi Family Home "*TCLI Single Family Home "*TCLI Apartment 5 Adult Care Home Halfway House Skilled Nursing Facility Homeless Shell Other (specify): | 6600 Group Home □ DD Group Home |
| Does individual have Tenancy Rights to address where discharged? ☐ Yes ☐ No | |
| If Individual does not qualify for TCLI, check the reason(s): ☐Does No ☐Is Not Homeless or At Risk of Homelessness ☐Dementia I ☐Alzheimer's Is Primary Treatment Focus ☐TBI Is Primary T | s Primary Treatment Focus |
| Contact Person/Billing Address - Name Relation | onship: |
| Address: | _ Phone #: () |
| Significant Other/Guardian — Name | _ Relationship: |
| Address: | _ Phone #: () |
| Designated Payee - Name: | _ Relationship |
| Address: | _ Phone #: () |
| *TCLI - Transitions to Community Living Initiative | |
| <u>Discharge Status</u> : ☐ Court-ordered Outpatient Commitment Expiration Date | e:/ County |
| SA Outpatient Commitment Expiration Date:/ Cour | nty \Boxed No Outpatient Commitment |
| Reason for outpatient commitment: | |
| Instructions to Community Providers: How to Prevent Crisis or Cal | m Patient, Including Relevant Services: |
| | |
| | |
| | |

Addressograph

PART II: (pages 3 and 4) ANTICIPATED PATIENT NEEDS AND REFERRAL LEVELS OF CARE

CONTINUING CARE PROVIDER INFORMATION

TO BE COMPLETED BY SOCIAL WORK STAFF

| A. Psyc | hosocial Needs to be Address | sed: (Check all that apply) | |
|-----------|-----------------------------------|---------------------------------------|--|
| ☐ Acces | ss to Health Care | ☐ Social Support | ☐ Recreation |
| ☐ Cogni | tive/Judgment Issues | ☐ Social Services | ☐ Self-Care |
| Coping | g Skills | ☐ Lack of Transportation | ☐ Language Barrier |
| ☐ Signifi | cant Medical Concerns | ☐ Unemployment | 12-Step Meetings |
| SSI/S | SDI/ Medicaid/Medicare | ☐ Cultural/Spiritual | ☐ Legal or Juvenile Justice System |
| ☐ Social | Skills | ☐ Medication Assistance | ☐ Financial Stressors |
| ☐ Family | /Marital Assistance | ☐ Advance Directives | ☐ Housing Needed |
| ☐ Public | Education | ☐ Education Other | Other: |
| Explain a | all items checked. Please be spec | cific with recommendations for treatn | nent approach for the above checked needs: |
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| D | anne marant la distance o | Oh a ala ma ma mala setta assassa | |
| B. Fire | earms present in the home? | Check respondent's answer to | question: □Yes □No |
| | □lf | Yes, recommended removal of firearms | s for safety. |

Addressograph

Part II Continued from page 3 - ANTICIPATED PATIENT NEEDS AND REFERRAL LEVELS OF CARE

| Services Referred to/ Recommended/ Provided With Information About | | | | |
|--|--------------|--------------|-------------------------------------|--|
| Comprehensive Clinical Assessment | □Referred To | □Recommended | Drovided w/lpfe | |
| Medication Management & Treatment | □Referred To | □Recommended | □Provided w/Info. □Provided w/Info. | |
| Assertive Community Treatment Team (ACTT) | □Referred To | □Recommended | □Provided w/Info. | |
| Community Support Team (CST) | □Referred To | □Recommended | □Provided w/Info. | |
| Group Therapy | □Referred To | □Recommended | □Provided w/Info. | |
| Family Therapy | □Referred To | □Recommended | □Provided w/Info. | |
| Individual Therapy | □Referred To | □Recommended | □Provided w/Info. | |
| Peer Support | □Referred To | □Recommended | □Provided w/Info. | |
| Supported Employment | □Referred To | □Recommended | □Provided w/Info. | |
| Vocational Rehab | □Referred To | □Recommended | □Provided w/Info. | |
| | □Referred To | □Recommended | □Provided w/Info. | |
| In Reach Housing Resources | □Referred To | □Recommended | □Provided w/Info. | |
| Tenancy Support Critical Time Intervention | □Referred To | □Recommended | □Provided w/Info. | |
| | | | • | |
| Geriatric Specialty Team | □Referred To | □Recommended | □ Provided w/Info. | |
| Physical Rehab | □Referred To | □Recommended | □ Provided w/Info. | |
| Home Health | □Referred To | □Recommended | □Provided w/Info. | |
| SSI/SSDI Outreach, Access and Recovery (SOAR) | □Referred To | □Recommended | □Provided w/Info. | |
| Dialectical Behavior Therapy | □Referred To | □Recommended | □Provided w/Info. | |
| Psychosocial Rehabilitation | □Referred To | □Recommended | □Provided w/Info. | |
| Multi-Systemic Therapy | □Referred To | □Recommended | □Provided w/Info. | |
| Intensive In-Home | □Referred To | □Recommended | □Provided w/Info. | |
| Psychiatric Residential Treatment Facility | □Referred To | □Recommended | □Provided w/Info. | |
| Child & Adolescent Day Treatment | □Referred To | □Recommended | □Provided w/Info. | |
| ADATC | □Referred To | □Recommended | □Provided w/Info. | |
| AA/NA | □Referred To | □Recommended | □Provided w/Info. | |
| Substance Abuse Intensive Outpatient Program | □Referred To | □Recommended | □Provided w/Info. | |
| Substance Abuse Comprehensive Outpatient Treatment | □Referred To | □Recommended | □Provided w/Info. | |
| Targeted Case Management | □Referred To | □Recommended | □Provided w/Info. | |
| IDD Clinical Home/TCM/Care Coordinator | □Referred To | □Recommended | □Provided w/Info. | |
| NC START | □Referred To | □Recommended | □Provided w/Info. | |
| County Resource List Provided | □Referred To | □Recommended | □Provided w/Info. | |
| NC Care Link Info. Provided | □Referred To | □Recommended | □Provided w/Info. | |
| National Alliance on Mental Illness (NAMI) phone # 1-800-451-9682 | □Referred To | □Recommended | □Provided w/Info. | |
| Other | □Referred To | □Recommended | □Provided w/Info. | |
| Input into this Plan Received From ☐ Patient ☐ Family ☐ LME/MCO ☐ Hospital Treatment Team ☐ Outpatient Provider ☐ Residential Provider ☐ Other | | | | |
| Hospital Social Worker involved in this Discharge: | Signature | | | |

(Name and Phone Number)

LME/MCO Liaison Involved in this Discharge:

Printed Name & Phone Number

Addressograph

PART III: MY RECOVERY PLAN

| Name |) : | |
|--|--|---|
| My Emergency Contact: Phone Number: | Name: | _ |
| My LME/MCO Crisis Number | | |
| | what a good day looks like for me and provide examples of how I feel when I have be how I interact, appear, and behave and what meaningful activities I participate in | |
| | may trigger the onset of a crisis, such as anniversaries, holidays, noise, change in net, need medication(s), being isolated, etc. What do I do when I'm not doing well s ommunicate loudly/hyper-verbal, etc. | |
| | nelp myself. Describe things that help me continue to do well. Examples include: c. Note any individuals to whom I respond best If I Have a Crisis | |
| | | |
| recommendations for interacting with me during a | rked well. Treatments that have and have not worked in past crises; Specific a crisis. Describe preferred and non-preferred treatment facilities, medications, etc. | |

Describe how crisis staff should interact with me when entering a crisis. For example, I like music, I like to go for a walk, I like to be talked to, peer counseling, I don't like to be touched, etc.

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Part IV (pages 5 and 6) Medical Diagnoses, Follow Up Recommendations and Education:

Completed by Medical Provider **Medical Care Follow Up:** ☐ No aftercare appointment needed. Appointment needed with Primary Medical Provider in days/weeks/months &/or as needed for med refills. Specialist in days/weeks/months. ____in _____ days/weeks/months. Other ____ Appointments to be arranged by (check 1): Patient Social Worker Residential Facility Staff LME/MCO Staff If PATIENT is to make Appt check one: Social Worker to provide information regarding medical resources. Patient has medical provider, needs no further resources at this time. **Diagnoses/Findings/Tests of concern: Instructions/Recommendations for Patient** ☐Smoking Causes Cancer/Heart Attack/COPD/Death → Please QUIT Smoking (NC Tobacco Use Quit Line: 1-800-784-8669) Asthma/COPD → Get a recheck with Dr in Abnormal Cholesterols/Body Fats Abnormal Cholesterols/Body Fats → Reduce fats and sweets, Get recheck with Dr. in ______ Total chol ______ LDL "bad" chol _____ HDL "good" chol _____ TG _____ □ Exercise **OR** □ Discuss Exercise program with your Dr. Elevated Blood Pressure/Hypertension → Get a recheck with Dr. in ☐ High Blood Sugar, Diabetes, Metabolic Syndrome → Eat a heart healthy diet/ Get a recheck with Dr. in Coronary Artery Ds Abnormal EKG Low/High Heart Rate → Get a recheck with Dr. in Overweight/Obese Eat heart healthy diet/Get a recheck with Dr. in _____ □Liver abnormality □AST □ □ALT □ → Get a recheck with Dr. in □ Abnormal Blood Count ☐Low ☐ High ☐Red Cells☐White Cells☐Platelets:Details_____ → Get a recheck with Dr in GI: Constipation GERD Gastritis IBS IBD → Get a recheck with Dr in Seizure(s)/Seizure Disorder _____ → Get a recheck with Dr. in _____ □ Acute □ Chronic Pain → Get a recheck with Dr. in _____ □ Abnormal Thyroid → Get a recheck with Dr. in ______ □Immunizations given: → Immunizations needed: If you are currently ABLE to become pregnant please contact your health department/private provider for pregnancy prevention or family planning services. If you GET pregnant, see Dr. for evaluation right away.

You are on medication(s) that can harm a fetus. If you get pregnant consult your Dr. right away.

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Part IV Continued from page 5 - Medical Diagnoses, Follow Up Recommendations and

| Completed by Medical Provider | | | |
|---|--|--|--|
| DIET: Regular Heart Healthy/Diabetic/Calorie Controlled Other Diet: | | | |
| ALLERGIES: Food, Contact - List | | | |
| ALLERGIES: Medication - List | | | |
| Other Medical Diagnoses and Follow Up/Treatment: | | | |

| Other Medic | al Diagnoses | s and Follow | Up/Treatment: |
|-------------|--------------|--------------|---------------|
| | | | |

X Take all Medications as prescribed and recommended. ☐ Take this document to your Medical Provider at your next visit.

The information and instructions contained on pages 5 and 6 of this Continuing Care Plan have been explained to me. I acknowledge that I understand the instructions and that a copy of the instructions has been provided to me. I agree to follow the instructions.

| Medical Provider Signature for pages 5 and 6: | Print: | Date/Time: |
|--|--------|------------|
| Signature of staff member giving instructions: | Print: | Date/Time: |
| Patient/ Legally Responsible Person Signature: | Print: | Date/Time: |

Addressograph

Part V (pages 7 and 8) ORYX Core Measures Supplemental Data/Medication Information and Instructions Completed by Psychiatrist

I have reviewed the Medication Reconciliation form and the current patient medication list to determine the following medications:

| Antipsychotic Medications Prescribed at | Discharge (check all that app | oly): |
|--|---------------------------------|--|
| □ Aripiprazole (Abilify®) | □ Abilify® Maintena | Rationale for prescribing 2 or more |
| □ Asenapine (Saphris®) | | antipsychotic medications (Check One): |
| □ Chlorpromazine (Thorazine®) | | □ History of minimum of 3 or more failed |
| □ Clozapine (Clozaril®, FazaClo®) | | trials of monotherapy. List 3 failed medications |
| □ Fluphenazine (Permitil®, Prolixin) | □ Prolixin® Decanoate | (1) |
| □ Haloperidol (Haldol®) | □ Haldol® Decanoate | (2) |
| □ Iloperidone (Fanapt®) | | (3) |
| □ Loxapine (Loxitane®) | | □ Recommended plan to taper to monotherapy |
| □ Lurasidone (Latuda®) | | or tapering in process (cross taper) |
| □ Olanzapine (Zyprexa®) □ Zyprexa® Z | ydis □ Zyprexa® Relprev | Medication being decreased: |
| □ Olanzapine + Fluoxetine (Symbyax®) | | and the second s |
| □ Paliperidone (Invega®) | □ Invega Sustena® | |
| □ Perphenazine (Trilafon®) | | Medication being increased (if applicable) |
| □ Pimozide (Orap®) | | |
| □ Quetiapine (Seroquel®) | | │ │ □ Augmentation of Clozapine |
| □ Risperidone (Risperdal®) | □ Risperdal Consta® | ☐ Other - Specify and explain below: |
| □ Risperidone (Risperdal M-Tab®) | | Suite. Speen, and explain below. |
| □ Thioridazine (Mellaril®) | | |
| □ Thiothixene (Navane®) | | |
| □ Trifluoperazine (Stelazine®) | | |
| □ Ziprasidone (Geodon®) | | |
| Reason for Admission:(Print legible | y. No abbreviations-All diagnos | es must be included.) |
| Final Principal Diagnosis: | | |
| Other Discharge Diagnoses: Behavioral Health Diagnoses (Psych/IDD | /SA) | |
| Medical Diagnoses: | | |
| Psychosocial Stressors: | | |
| Assessment of Functioning Measures: _ | | |

Addressograph

Part V Continued from page 7- ORYX Core Measures Supplemental Data/Medication Information and Instructions

Completed by Psychiatrist

| DISCHARGE MEDICATIONS DISCHARGE DATE | | | | | | | |
|--|-----------------------|----------------|------------------|---------------------------------|---|-----------------------------|------------------------------|
| DRUG ALLERGIES: None List | | | | | | | |
| *** Please note - due to the take medications as directed | | | ons brought to t | he hospital a | are being retur | ned except a | as noted below. Please |
| Discharge Medications | ☐ Spanish Labeling | Dose/ Route | Frequency | # of doses to dispense | *** Return Pre- admission medication to patient | Outside Prescript ion | Indication for Medication |
| | | | | | | | |
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| | | | | | | | |
| ☐ Follow-up with Mental F☐Follow all recommendat☐Medication Education P | ions rovided | | ☐ If y | ow-up with our conditio | | ontact your | |
| Psychiatrist Signature for pages 7 and 8: | | | Print: | | | | Date/Time: |
| Co-Signature (if applicable) | | Print: | | | | Date/Time: | |
| Signature of staff member giving instructions: | | | Print: | | | | Date/Time: |
| All the instructions contained in this Continuing Care Plan have been explained to me. I acknowledge that I understand and will follow these instructions. A copy of this continuing Care Plan has been given to me. | | | | | | | |
| Patient/ Legally Responsible | Person Signature |): | Print: | | | | Date/Time: |

Facility Authorization Disclosure Forms must be completed for all needed exchanges of information.