



Department of Health and Human Services
Division of Health Benefits

NC Dual Eligibles Advisory Committee October 27, 2016



Welcome

NC Department of Health and Human Services

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Agenda

- Member Introductions
- Summary of Recommendations and Considerations
- Proposed Design and Readiness Considerations
- Medicare Advantage Landscape in North Carolina
- Panel Discussion: Duals Coverage via Managed Care
- Recap of Advisory Committee Recommendations



Member Introductions



Summary of Recommendations and Considerations



Recommendations

Duals should be implemented after Managed Care has been proven with the Medicaid-Only population.

Integration of Duals into Managed Care should be conducted in carefully planned phases based on services and other key considerations.

Partial Duals should not be included in the initial implementation of Duals into Managed Care.

Additional Considerations

Examination of the PACE model will be helpful when designing a program for our Duals population.

Ensure adequate funding is available to the various programs and services that support our duals population.

Ensure that all services these populations require are adequately addressed in the roll-out plan along with the contracts and readiness reviews that support those services.

Proposed Design and Readiness Considerations

Care Coordination

Behavioral Health

Beneficiary Input



Medicare Landscape in North Carolina



Medicare Landscape in NC

- Roughly 1.8 million Medicare beneficiaries
 - 250,000 full duals
 - 77,000 partial duals
- 2016 Medicare Advantage penetration is 31% (560,000 beneficiaries)
 - Penetration consistent with national average
 - Significant variation by county, from 10% in Bertie to 58% in Stokes
 - Plan choice varies by county from 2 to 19 plans
 - BCBS NC, UnitedHealthcare, Sierra Health and Life, and Humana have greatest market share
 - Roughly 21,000 beneficiaries are in dual-eligible special needs plans
- As of 2015, there were 18 Medicare ACOs
 - 2015 enrollment was approximately 300,000
 - Approximately 20,000 of those were dual eligibles

Panel Discussion

Duals Coverage via Managed Care



Recap of Advisory Committee Recommendations

