Name:	Date of Birth:	Record Number:

Medicaid ID:	I SP Start Date:

TBI WAIVER FUNCTIONAL ASSESSMENT OF SUPPORT NEEDS

The Functional Assessment of Support Needs tool will be used with the Risk Assessment tool to help develop Individual Support Plans for home and community based services received through the TBI 1915c Medicaid Waivers.

For Each Section of the Functional Assessment use the rating scale below:

0: Independent: no supports needed: the individual is able to complete the activity or task by his/her self; they may use assistive devices or assistive technology but are able to set up, use and maintain devices *independently* without help or assistance from another person.

1: Minimum Support: the individual requires verbal cues or prompts to initiate and/ or complete the activity or task; they may need supervision /monitoring to assure task is accomplished; (assistive tech could also be used)

2: Moderate Support: individual is able to perform the activity or task but requires verbal and/ or physical assistance at least 50% of the time to complete.

3: Maximum Support: individual is able to perform but requires verbal and/ or physical assistance at least 75% of the time to complete activity or task.

4: Total Support: Individual requires support 100% of the time to complete an activity or task.

Section 1. Activities of Daily (ADLs) are the routine activities that people tend to do every day
without needing assistance. There are six basic self-care ADLs: eating, bathing, dressing,
toileting, transferring (walking) and continence. Functional / average daily basis

	Independent	Minimal Support	Moderate Support	Maximum Support	Total Support	Comments
	0	1	2	3	4	
Bathes						
Adjusts Water Temperature						

North Carolina	Division of Mental Health, Developmental
	Disabilities and Substance Use Services

Name:	Date of Birth:	Record Number:

Medicaid ID:

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SP Start Date:

Dresses			
Grooms (e.g. comb/brush hair, brush teeth)			
Transfers			
Goes to the bathroom			
Uses the toilet			
Eats			
Ambulates			
Shifts positions			
TOTAL			

North Carolina Division of Mental Health, Developmental Disabilities and Substance Use Services

Name:	Date of Birth:	Record Number:
Medicaid ID:		SP Start Date:

	Independent	Minimum Support	Moderate Support	Maximum Support	Total Support	Comments
	0	1	2	3	4	
Plans Meals						
Prepares Meals						

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Name:	Date of Birth:		Recor	d Number:	
Medicaid ID:	1		SP Sta	<u>rt Date:</u>	
Shops for food and					
personal care					
items					
Please provide any ad	ditional details on ac	tivities of daily living	that would be h	nelpful in unde	rstanding the
individual's needs.					

Section 2. INSTRUMENTAL ACTIVITIES OF DAILY LIVING (IADLs) are the more complex activities of daily living required for individuals to live more independently. IADL skills include but are not limited to: using the telephone, traveling, shopping, preparing meals, doing housework, taking medications properly, and managing money.

Counts \$ makes change			
Pays bills on time			
Calculates bank account balance			

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Date of Birth:

Record Number:

Medicaid ID:

Т

SP Start Date:

Develops and follows a personal budget			
Manages primary healthcare needs			
Schedules Appointments			
Manages Medication			
Plans and manages personal schedule			
Manages leisure time			
Engages in social activities (i.e.: group activities)			
Completes light housekeeping (e.g. laundry, dusting, vacuuming, sweeping)			

Record Number:

Medicaid ID:			SP Start Date:	
Completes heavy				

Date of Birth:

Name:

housekeeping (e.g. yardwork, cleaning windows, moving furniture)			
Uses computer/phone, including calling 911 if needed			
Accesses community			
TOTAL			

Please provide any additional details on instrumental activities of daily living that would be helpful in understanding the member's needs:

Section 3. PHYSICAL ASSESSMENT this section will indicate support needs related to their mobility, physical changes that may cause headaches, sleep disturbances, lack of coordination, balance, vision and hearing.

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	INDEPENDENT	MINIMUM SUPPORT	MODERATE SUPPORT	MAXIMUM SUPPORT	TOTAL SUPPORT	Comments
	0	1	2	3	4	
Mobility / Endurance						
Headaches / Migraines						
Fatigue/ drowsiness						
Sleep Disturbances						
Dizziness						
Balance /Coordination						
Seizures						
Vision Changes						
Hearing Changes						
Sensitivities: Light, Noise, Touch, other						
TOTAL SCORES						

Please provide any additional details on physical functioning that would be helpful in understanding the member's needs:

Section 4. Cognitive Assessment

Domains of Cognition/ Cognitive functioning: attention, concentration, learning, task analysis, awareness, communication, judgement, memory, planning and processing. These skills are necessary for functioning both at home and in the community.

	INDEPENDENT	MINIMUM	MODERATE SUPPORT	MAXIMUM SUPPORT	TOTAL SUPPORT	Comments
	0	1	2	3	4	
ATTENTION						
Able to focus, concentrate and/or pay attention						
Able to break down tasks in smaller steps/ organize						
Able to complete tasks in correct sequential order						
MEMORY						
Can recall recent activities (STM)						
Can recall things from their past (pre injury) (LTM)						
Able to learn /relearn new information (working memory)						
EXECUTIVE FUNCTIONING						
Makes appropriate/safe decisions						

Able to plan day to day activities			
Able to manage time			
Able to reason and problem solve			
Initiates activities / tasks			L
LANGUAGE / COMMUNICATION			
Aphasia (individual has difficulty understanding or expressing conversation)			
Dysarthria (unclear articulation) meaning others have difficulty understanding individual			
Has and/ or uses Augmentative or Alternative Communication Devices			
TOTAL SCORES			

Please provide any additional details on member's cognition processing that may be helpful in understanding the communicate and/ or needs:

Section 5. BEHAVIORAL/ EMOTIONAL HEALTH ASSESSMENT

Behavioral and/ or emotional challenges indicate support needs related to agitation, impulsivity, intrusiveness, legal involvement, susceptibility to victimization, verbal aggression, wandering, elopement, withdrawal, damage to property, inappropriate sexual activity, injury to self, injury to others, and physical aggression. Note: may need to differentiate between frequency and severity.

	Absent 0	Minimum Support 1	Moderate Support 2	Maximum Support 3	Total support 4	COMMENTS
Impulsivity /hyperactivity						
Agitation						
Frustration tolerance (i.e. decreased)						
Decreased ability to accept to redirection (i.e. unable to take direction/ redirection)						
Physical Aggression or property destruction						

Absent = no indication of this behavior

Wandering or at risk for elopement			
Self-injurious behavior			
Withdrawn / Isolated			
Emotional Lability (rapid changes in emotions i.e. crying, laughing, anger, etc.			
TOTAL SCORE BEH SECTION			

Please provide any additional details on *behavioral* challenges that would be helpful in understanding the member's needs:

ADDITIONAL COMMENTS:

Assessor Printed Name/ Signature

Title/Credentials

Date

Section Scores:

Activities of Daily Living		
Instrumental ADL's		
PHYSICAL		
COGNITIVE		
BEHAVIORAL		
TOTAL		

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Type of Assessment (initial/ annual/ change in LOC)	Total Score	YEAR of Waiver	Date

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