

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES Division of Mental Health, Developmental Disabilities and Substance Abuse Services

ROY COOPER • Governor KODY H. KINSLEY • Secretary TBD • Deputy Secretary for Behavioral Health & IDD DEEPA AVULA • Director

# **Using FEI WITS**

The following is a reference guide for submitting a GPRA through the FEI Systems platform.

- Once in the FEI Systems tool, you will see a dashboard.
  - o Select 'Client list' (left side) and then click 'Add Client' (left side).
  - Enter data for the required data fields (yellowed boxes).
  - Click 'Save and Finish' when done.

WIT: 20.5.0	S California De	emo QA SSRS Reports Snapshot : AJ Ashley Jones Administrative Agency, Administrative Unit
Home Page Agency Group List	Client List > Client Profile Client Record > Benefit Application Linked Consents Contacts > Activity List Episode List	Client Search     First Name     Last Name   Unique Client Number   Search     Advanced Search ×     Client List   + Add Client   Export   Currently, there are no results to display for Client List.   Clients with Consents from Outside Agencies.    Currently, there are no results to display for Clients with Consents from Outside Agencies.

#### NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF MENTAL HEALTH, DEVELOPMENTAL DISABILITIES AND SUBSTANCE ABUSE SERVICES

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### **Client Profile**

Unique Client Number	State Client ID		
Created By	Created Date	Updated By	Updated Date
First Name	Middle Name	Last	Name
Mother's Maiden Name	Suffix	Sex	
Sender Identity	DOB	SSN [	
Provider Client ID	Driver's License	Med	icaîd ID
Has paper file Yes O No			

- Select 'Episode List' (left side) and then click 'Start new episode' (left side).
  Enter data for the required data fields (yellowed boxes). 'Reason for visit' field can be marked 'NA'.
- Click 'Finish' when done.

Episode List	
+ Start New Episode	
Currently, there are no results to display for the Episode List.	

### Intake Case Information

ntake Facility		Intake Staff		Case Status	
Foreman Test 1	*	Foreman, Jaq	•	Open Active	-
nitial Contact		Intake Date		Pregnant	Due Date
	*	11/30/2021 🖻		•	
tesidence	*	Add Collateral Contact			
Reason For Today's Visit					
nter-Agency Service Child Protective Services (OCS)		Inter-A	Agency Service Sel	ected	1
Court/Legal Interface		O O			
DCSF Developmental Disabilities		0			
Domestic Violence					
			ted Domains		
Domestic Violence		Sub	ted Domains Istance Use		
Domestic Violence		Sub			
Domestic Violence		Sub			
Domestic Violence		Sub			
Domestic Violence		Sub			
Domestic Violence		Sub			

- Select 'Program Enrollment' under 'Client list' (left side) and then click 'Add Enrollment' (left side).
- Enter data for the required data fields (yellow boxes). SOR2 should be the program name.
- Click 'Finish' when done.

Program Enrollment
Program Name Facility
Modalny w
Active Program Enrollments During Date Range From To
11/30/2020 11/30/2021
Search × Clear
Program Enrollment List
+ Add Enrollment
Currently, there are no results to display for the Program Enrollment List.
Finish

## Program Enrollment Profile

Facility	Days on Wait List	Start Date
Foreman Test 1		11/30/2021 🔳
rogram Name		End Date
•		
rogram Staff		
Foreman, Jaq 💌		
ermination Reason		
	•	
otes		
Save Save and Finish × Cancel		

- 'GPRA' will now be available on the dashboard.
  - Select 'GPRA' (left side) and then click 'Add GPRA intake' (left side).
  - Enter GPRA data use the blue circle with arrows to navigate through the GPRA.
  - When done, you will see an overview of all the GPRA questions and answers.
    - Scroll to the top of the page and click 'Generate report' if you need a printable copy.
    - If GPRA is complete, select 'Finish' at the bottom of the page.
  - 'Add follow-up GPRA' and 'Add Discharge GPRA' will now be available for when needed.

≙	Client List			
Home Page	> Client Profile			
▦	> Benefit Application	A. RECORD MANAGEMENT		
Agency	Linked Consents	Unique Client Number	Contract/Grant ID	
= 11	Non-Episode Con	1914RC021488288	TI083312	
Authorization Dashboard	~ Activity List	Client Type	Interview Type	
0	V ACTIVITY LIST	*	Intake	
Client List	Intake	Did you conduct an interview?	Interview Date	
٢	Wait List	Ves No	mm/dd/yyyy	
System	Tx Team	Program Enrollment		
	> Screening	Foreman Test 1/SOR2 : 11/30/2021 -		
	> Assessments	Created By	Created Date	
	Diagnosis List			
	Program Enrol	Updated By	Updated Date	
	> Encounters			
	> Notes	Upload Action	Upload Status	
	> Treatment	Number of Upload Errors		
	Consent	Number of option chors	Upload Date	Response Date
	∽ GPRA			
	A. Record			
	Referrals	Keack Next > Save × Cancel		
	Payments			
	Episode List			

- Entering an Intake, Follow-up or Discharge GPRA
  - Select 'Client list' (left side) and use the search features to locate the individual.
  - o Complete all required information in yellowed sections. Click "Save".
  - Select 'GPRA' (left side).
  - Select 'Add GPRA Intake', GPRA Follow-up' or GPRA discharge (left side).
  - Enter GPRA data as directed previously. Select 'Finish' when done.

Client Search						
Facility Foreman Test 1	First Name	Last Name	Unique Client Number			
Search Advanced Search ~	× Clear					
Client List + Add Client						
Full Name 🗸				Unique Client # 🗸	SSN V	
CS SMITH, Crystal 2/14/1988 F	Female			1914RC021488288	000-00	-1988

GPRA Interview List						
+ Add GPRA Intake + Add GPRA Followup	+ Add GPRA Discharge					
Interview Type 🗸	Client type \vee	Interview Date 🗸	Record Status 🗸			
Intake	Treatment Client	11/30/2021	Completed	1		

Resource videos and other materials to assist with completing the GPRA document and how to use the FEI WITS platform are posted on our website for you reference. <u>https://www.ncdhhs.gov/divisions/mhddsas/grants</u>

Questions regarding the GPRA, submission of the GPRA and the use of the FEI Systems tool should be directed to the SOR Team, Addictions and Management Operations Section, DMH/DD/SAS. Email: <a href="mailto:sor.gpras@dhs.nc.gov">sor.gpras@dhs.nc.gov</a>