

**NC DIVISION OF AGING
NC AREA AGENCIES ON AGING
MONITORING TOOL FOR ENTITIES RECEIVING TITLE III-B FUNDS
Health Promotion/Disease Prevention**

Provider: _____

Review Date: _____

Interviewer: _____

Person(s) Interviewed and Title(s): _____

1. Are Title III-B funds used ONLY for those services as specified in Section 102(14) of the Older Americans Act of 1965, Reauthor. 2016 Section 102(14)? Check all services provided: (Heath Services Standards, pg. 5).	YES	NO	N/A
Health Risk Assessment			
Routine Health Screenings			
Nutrition Counseling and Educational Services			
Health Promotion Programs related to chronic disabling conditions and unhealthy lifestyle practices			
Evidence-based Health Programs (i.e. Living Healthy, Matter of Balance . . .)			
Programs regarding physical fitness and music, art, and dance movement therapy (i.e. Senior Games)			
Home injured control services			
Screening, coordination, referral and provision of mental health services			
Educational programs on availability, benefits, and appropriate use of preventive			
Health services covered under Medicare			
Medication management, screening, and education			
Information concerning diagnosis, prevention, and treatment and rehabilitation of age related diseases and chronic disabling conditions			
Gerontological counseling			
Counseling regarding social services and follow-up health services described above			

Revised: August 2022

Identify below any services being provided that are not listed on Page 1.			
2. Describe exactly how Title III-B funds are being utilized.			
3. Is there evidence that Title III-B funds are being utilized to include services for which payment may be made under titles XVIII and XIX of the Social Security Act (42 U.S.C. 1395 et seq., 1396 et seq.).	YES	NO	
If yes, describe below:			
4. Client Eligibility: Persons served are at 60 years of age or older, or spouses and/or caregiver of any age are served (based on attendance logs, observations, etc)?	YES	NO	
5. Consumer Contribution: Agency records show they have procedures to enable participants to contribute to services and a system for collecting, depositing and recording program income/consumer contributions (e.g. written policy, records of consumer contributions)?	YES	NO	