A pregnant woman who meets the eligibility requirements for identity, residency, and income may be certified temporarily without nutrition assessment and assignment of nutrition risk for a period of up to 60 days and receive up to one month of food benefits.

The pregnant woman certified with risk code 503 will have a certification end date of two (2) months from the date of the temporary certification as automatically assigned by Crossroads. The nutrition assessment including the application of nutrition risk criteria must be completed within the sixty (60) days for continued WIC Program certification. The hematological test for anemia is required to be performed within ninety (90) days unless the nutrition assessment does not identify a qualifying risk code.

Reasons a clinic may want to temporarily certify a pregnant woman using risk code 503 include but are not limited to:

- Clinic is short staffed
- Pregnant participant is limited on time for her initial certification appointment

Two clinic visits are required when utilizing the temporary certification process:

- **First visit**: complete an abbreviated initial certification (temporary certification) that verifies identity, residence and income qualifications. Nutrition assessment and care plans are *not* completed.
- **Second visit**: complete the nutrition assessment (within 60 days of the initial temporary certification).

#### FIRST VISIT

- Complete the **New Family** screen OR use the **Subsequent Certification** Quick Link.
- BEFORE completing any other screen, a CPA must navigate to the **Assigned Risk Factors** screen only and select risk code **503 Presumptive Eligibility** from the **Quick Entry** Risk Code dropdown list and click **Add**.

**NOTE**: Risk code 401 **Failure to Meet Dietary Guidelines for Americans** will be listed as a default Assigned Risk Factor. Risk code 401 will automatically be removed by Crossroads when risk code 503 is added. Risk code 503 must be the ONLY risk code listed in the Assigned Risk Factors box when saving the Assigned Risk Factors screen.

1. Select 503 from the Risk Code dropdown list



2. Click Add for 503 and Crossroads will automatically remove 401

Garden Fai Family ID: F00600 452 Tulip Lane BOLIVIA, NC 284	0004518	
Solution State Sta	Description Presumptive Eligibility Add	
Assigned Risk Fa	actors	
		Di-ti
Risk Code		Description

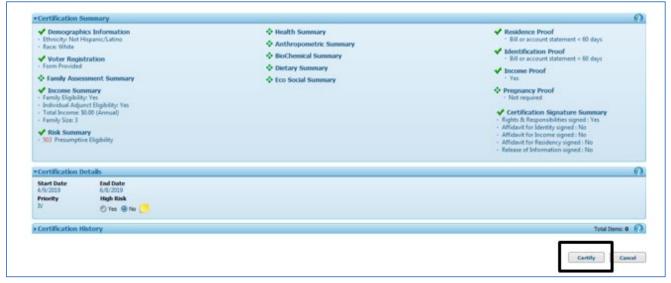
3. Save the Assigned Risk Factors screen

Garden Family Family ID: F00600004518 452 Tulip Lane BOLIVIA, NC 28422	*
Assigned Risk Factors	
Quick Entry Risk Code Description	Add
Assigned Risk Factors	
Risk Code	Description
× 503 Presumptive Eligibility	

After the **Assigned Risk Factors** screen is saved, Crossroads will update the starred Quick Links needed to complete the temporary certification:



- 4. Complete the starred Quick Links: Family Demographics, Participant Demographics, Income Information and Certification Signature. When the screens are completed, there should be green check marks next to each.
- 5. CPA navigates to the Certification Summary screen to click the Certify button.



After the <u>CPA clicks Certify</u>, a **Temporary Certification- Notice** popup will appear informing staff that certification will expire in 2 months. CPA clicks **Yes** to complete the temporary certification.

į	Rose Garden will be certified based on presumptive eligibility. If her assessment is not completed on or before 6/8/2019, the certification will be terminated. Do you wish to continue?
	Yes No

The participant is now certified for 2 months.

Garden Family ID: F0 452 Tulip Lane BOLIVIA, NC	0600004518 <b>28422</b>	Rose
<b>Start Date</b> 4/9/2019	End Date 6/8/2019	
Priority	High Risk	
IV	🔘 Yes 🍥 No	

- 6. The CPA must complete the **Prescribe Food** screen.
- 7. The **Issuance Frequency** on the **Issue Food Instruments** screen must be changed to 1 month. One month of food benefits may be issued with a return appointment within 30-60 days.

Family Issuan			
Category		Certification End Date	Ap
Pregnant	Rose Garden	6/8/2019	Ful

Family Food Instruments						
		Serial #	First Date to Spend	Last Date to Spend	Status	Issue Date
	P	135266719	4/9/2019	5/8/2019	Issued	4/9/2019

#### SECOND VISIT

- Complete Nutrition Assessment
  - 1. The **Family Assessment** and **Anthro/Lab** screens must be completed though it is noted that these Quick Links will NOT be starred.

New Family Family Search Certification Family Demographics	Garden Family Family ID: F00600004518 452 Tulip Lane BOLIVIA, NC 28422
Family Assessment Participant Demographics Income Information	▼ General Information
Certification Signature Anthro / Lab Health Information	Participant

2. The CPA must complete the Health Information, Eco-Social Assessment, Dietary & Health, and Assigned Risk Factors screens to complete the Nutrition Care Plan. These Quick Links will NOT be starred.

New Family	Garden Family 🧕	
Family Search	Family ID: F00600004518	►   < <b>~</b> ∕ ∕ ∕ ∕ ∕
Certification	452 Tulip Lane	Rose
Family Demographics	BOLIVIA, NC 28422	Rose
Family Assessment		
Participant Demographics	▼ General Information Foster F	Family
Income Information Certification Signature		
Anthro / Lab		
Health Information	Participant	
		First Name 🚖
Eco-Social Assessment		FIFCT Name
Dietary & Health	Last Name 🚖	
Dietary & Health Assigned Risk Factors	Garden	Rose
Dietary & Health Assigned Risk Factors Certification Summary	Garden	Rose
Dietary & Health Assigned Risk Factors Certification Summary Issue EBT Card	Garden	
Dietary & Health Assigned Risk Factors Certification Summary	Garden	Rose
Dietary & Health Assigned Risk Factors Certification Summary Issue EBT Card Family Alerts	Garden Suffix Nickname	Rose

3. The CPA navigates to **Certification Summary** screen and clicks the **Complete Assessment** button. Crossroads will fully certify the pregnant woman based on Certification End Date rules for pregnant women.

Certification Deta	ails	0
Start Date 4/9/2019	End Date 6/8/2019	
Phoney Ⅳ	Migin Kisk ©Yes ⊗No <mark>[</mark> ]	
Certification Hist	ory	Total Items: 0 🔗
		Complete Assessment Terminate Certification Next Certification Due Notice Cancel

etails
End Date 8/14/2019
High Risk

4. The Issuance Frequency can be changed to **3 months**, if applicable, and food benefits issued.

-	uration							
P Fan	nily Issuance		ance Frequency onth(s)					
amily	/ Issuance	Members						Total Items: 1
	Category	Participant	Certification End Date	Apr	May	Jun	Jul	
	Pregnant I	Rose Garden	8/14/2019	Issued	Ful	Ful	Full	Change Rx